

STATEMENT

In compliance with article 63 paragraph (1) letter c) of Law 24/2017, the undersigned Claudiu DOROȘ - CEO and Mihaela MOLEAVIN as Chief Financial Officer - responsible for preparing the consolidated financial statements of EVERGENT Investments SA Group (the Group) as of December 31, 2020, we declare the following:

- a) The consolidated financial statements have been prepared in accordance with the Accounting Regulations compliant with the International Financial Reporting Standards applicable to entities authorized, regulated and supervised by the Financial Supervisory Authority - Financial Instruments and Investments Sector, approved by the Financial Supervisory Authority Norm no. 39/2015;
- b) The accounting policies used in preparing the annual financial statements are in accordance with the applicable accounting regulations;
- c) EVERGENT Investments SA carries out its activity in conditions of continuity;
- d) We are not aware, at the date of this statement, of any other information, events, circumstances that would significantly alter the above statements.

We confirm that the consolidated financial statements, which comply with the legal regulations listed above, **provide a fair and consistent picture of the financial position and performance (including the Company's assets, liabilities, profit and loss account) and that the Board's Report includes a correct analysis of the development, financial position and performance of the Group, as well as a description of the main risks and uncertainties specific to the activity carried out.**

Claudiu Doros
CEO

Mihaela Moleavin
CFO