

TO: BUCHAREST STOCK EXCHANGE  
 FINANCIAL SUPERVISORY AUTHORITY  
 Financial Instruments and Investments Sector

Current Report according to: Law 24/2017, FSA Regulation 5/2018  
 Report date: April 29, 2021  
 Regulated market on which the issued securities are traded:  
*Bucharest Stock Exchange, Premium Category*

### Conducting the Extraordinary and Ordinary General Meetings of Shareholders on April 29, 2021

The extraordinary and ordinary general meetings of EVERGENT Investments shareholders took place at the first convocation, on April 29, 2021, at the company's headquarters, in Bacau, 94C Pictor Aman street. All the items on the agenda were debated and approved in the Assemblies.

The main resolutions adopted are:

1. Approval of the EVERGENT Investments share capital reduction from 98,947,917.60 lei to 98,121,305.10 lei, in accordance with and motivated by the EGMS Resolution no. 4 of April 27, 2020.
2. Approval of a share buyback program ("Program 5") in order to reduce the share capital, by canceling the shares. The maximum number of shares that can be bought back is 19,625,000 and the price per share is 2 lei.
3. Approval of the individual and consolidated financial statements for 2020.
4. Approval of the distribution of a gross dividend per share of 0.043 lei / share for the shareholders registered on May 19, 2021 (ex-date May 18, 2021). The payment date is June 11, 2021.
5. Approval of the 2021 activity program and income and expenditure budget.

Millions lei	2021 Budget
Total income	63.6
Total expenditure	(45.8)
Net profit	16.4
Net gain from the sale of FVTOCI assets	57.5
Net result	73.9
Investment program	140

The adopted resolutions are presented in Annex.

Claudiu Doros  
 President and CEO

Michaela Pușcaș  
 Compliance Manager