

In accordance ASF Regulation no 9/2014

**STATEMENT OF ASSETS AND LIABILITIES OF EVERGENT Investments**  
**Date of calculation 31/03/2021 - Monthly, balanta IFRS**

		LEI	% total assets
<b>1</b>	<b>NON-CURRENT ASSETS OF WHICH:</b>	<b>517.312.638,68</b>	<b>22,902</b>
1.1	Intangible assets	388.122,00	0,017
1.2	Tangible assets	12.560.374,00	0,556
1.3	Financial assets, of which:	504.364.142,68	22,329
1.3.1	Listed shares, of which:	0,00	0,000
1.3.1.1	shares listed but never traded	0,00	0,000
1.3.1.2	shares listed but never traded in the last 30 days	0,00	0,000
1.3.2	Unlisted shares (closed), of witch:	205.913.297,21	9,116
1.3.2.1	Unlisted shares (closed)	203.987.961,91	9,031
1.3.2.2	untraded SICAR shares	1.925.335,30	0,085
1.3.3	Government securities	0,00	0,000
1.3.4	Certificates of deposit	0,00	0,000
1.3.5	Bank deposits	0,00	0,000
1.3.6	Unlisted bonds, of which:	17.078.533,33	0,756
1.3.6.1	Municipal bonds	0,00	0,000
1.3.6.2	Corporate bonds	17.078.533,33	0,756
1.3.7	Listed but never traded in the last 30 trading days, of which:	67.882,87	0,003
1.3.7.1	Municipal bonds	67.882,87	0,003
1.3.7.2	Corporate bonds	0,00	0,000
1.3.8	Newly issued securities	0,00	0,000
1.3.9	UCITS and non-UCITS equity securities	281.196.104,27	12,449
1.3.9.1	Not-traded fund units (non-UCITS)	281.196.104,27	12,449
1.3.9.2	Not-traded shares (non-UCITS)	0,00	0,000
1.3.9.3	ETF	0,00	0,000

		LEI	% total assets
1.3.10	Total other financial assets, of which:	108.325,00	0,005
1.3.10.1	Loans granted to group entities, associated entities and jointly controlled entities	0,00	0,000
1.3.10.2	Other financial assets (bail + guarantees administrators)	108.325,00	0,005
<b>2</b>	<b>CURRENT ASSETS, OF WHICH:</b>	<b>1.741.166.433,54</b>	<b>77,085</b>
2.1	Inventories	176.258,00	0,008
2.2	Claims, of which:	1.416.667,00	0,063
2.2.1.	Trade bills receivable	0,00	0,000
2.2.2.	Other claims	1.416.667,00	0,063
2.3	Cash availability	-132.020,29	-0,006
2.3.1	amounts in current accounts and in the financial investments services company accounts	194.112,80	0,009
2.3.2	amounts under settlement	-326.133,09	-0,014
2.3.3	amounts in transit	0,00	0,000
2.4	Short-term financial investments, of which:	1.622.884.386,81	71,848
2.4.1	Listed shares, of which:	1.549.792.599,04	68,613
2.4.1.1	listed on BVB	1.463.014.702,28	64,771
2.4.1.2	listed on foreign markets	0,00	0,000
2.4.1.3	listed on ATS	86.777.896,76	3,842
2.4.2	Unlisted shares (unlisted but traded on BVB)	0,00	0,000
2.4.3	Traded bonds, of which:	4.007.331,21	0,177
2.4.3.1	Municipal bonds	0,00	0,000
2.4.3.2	Corporate bonds	4.007.331,21	0,177
2.4.4	UCITS and non-UCITS equity securities	69.084.456,56	3,059
2.4.4.1	Traded fund units (non-UCITS)	0,00	0,000
2.4.4.2	Non-traded fund units (UCITS)	31.823.411,39	1,409
2.4.4.3	Traded shares (non-UCITS)	37.261.045,17	1,650
2.4.4.4	ETF	0,00	0,000
2.4.5	Dividends or other receivables, of which:	0,00	0,000
2.4.5.1	Preference/allocation rights	0,00	0,000
2.4.5.2	dividends due from listed issuers	0,00	0,000
2.4.5.3	bonus shares	0,00	0,000
2.4.5.4	shares distributed with cash contribution	0,00	0,000
2.4.5.5	amounts due from capital decreases	0,00	0,000

		LEI	% total assets
2.5	Newly issued securities	0,00	0,000
2.6	Government securities	0,00	0,000
2.7	Bank deposits	116.748.174,58	5,169
2.8	Certificates of deposit	0,00	0,000
2.9	Other assets	72.967,44	0,003
2.9.1	Amounts to be cashed as a result of withdrawal from companies	72.967,44	0,003
2.9.2	Other current assets	0,00	0,000
<b>3</b>	<b>DERIVATIVES</b>	<b>0,00</b>	<b>0,000</b>
<b>4</b>	<b>ACCRUED EXPENSES</b>	<b>281.729,00</b>	<b>0,012</b>
<b>5</b>	<b>TOTAL ASSETS</b>	<b>2.258.760.801,22</b>	<b>100,000</b>
<b>6</b>	<b>TOTAL LIABILITIES, of which:</b>	<b>152.760.614,00</b>	
6.1	Loans from bond issue	0,00	
6.2	Amounts due to credit institutions	0,00	
6.3	Advance payments received from clients	0,00	
6.4	Trade creditors	1.016.399,00	
6.5	Trade bills payable	0,00	
6.6	Amounts due to group entities	0,00	
6.7	Amounts due to associated entities and jointly controlled entities	0,00	
6.8	Other liabilities, of which:	151.744.215,00	
6.8.1	Dividends due to the shareholders	35.584.528,00	
6.8.2	Amounts subscribed and not paid to the share capital increases of the issuers	0,00	
6.8.3	Other debts	116.159.687,00	
6.9	Debts from financial leasing operations	0,00	
6.10	Debts resulting from derivative operations	0,00	
<b>7</b>	<b>PROVISIONS FOR LIABILITIES AND EXPENSES</b>	<b>1.503.359,00</b>	
<b>8</b>	<b>DEFERRED INCOME, of which:</b>	<b>5.329,00</b>	
8.1	Subventions for investments	0,00	
8.2	Deferred Income	5.329,00	
8.3	Deferred income related to the assets received by transfer from clients	0,00	
<b>9</b>	<b>EQUITY CAPITAL, of which:</b>	<b>2.099.224.325,00</b>	
9.1	Share capital	98.947.918,00	
9.2	Premiums related to capital	0,00	

		LEI	% total assets
9.3	Revaluation differences	9.263.131,00	
9.4	Reserves	871.020.092,00	
9.5	Reported result	426.300.378,00	
9.6	Result of the year	19.297.283,00	
9.7	Profit distribution	0,00	
9.8	Own shares	24.129.466,00	
9.9	Reported result due to the adoption of IAS 29 for the first time	413.258.538,00	
9.10	Share capital adjustments	415.454.471,00	
9.11	Other equity elements	696.329.056,00	
<b>10</b>	<b>TOTAL LIABILITIES</b>	<b>2.253.493.627,00</b>	
<b>11</b>	<b>NET ASSETS</b>	<b>2.105.994.858,22</b>	
<b>12</b>	<b>NUMBER OF ISSUED OUTSTANDING SHARES *</b>	<b>969.171.133</b>	
<b>13</b>	<b>NET ASSET VALUE PER SHARE</b>	<b>2,1730</b>	
<b>14</b>	<b>NUMBER OF COMPANIES IN THE PORTFOLIO, of which:</b>	<b>35</b>	
14.1	Companies admitted to trading on a regulated market	13	
14.2	Companies admitted to trading on an alternative trading system	7	
14.3	Not admitted companies to trading (closed companies)	15	
15	Companies for which no financial information was collected	0	

\* According to article 123 paragraph (3) of FSA Regulation 9/2014, regarding the NAV/share calculation, this position represents: 'The number of issued outstanding shares at that date, excluding the own shares bought back by the company'

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**ANNEX – according to Article 122 paragraph (8) of ASF Regulation no. 9/2014**

<b>EVERGENT Investments portfolio assets which were assessed by valuation methods in accordance with International Valuation Standards, on 31.03.2021</b>							
No	Issuer	Fiscal Code	Symbol	Number of shares held	No/Evaluation Report date	Value	
						RON / share	total
<b>Unlisted shares (closed)</b>							
1	AGROINTENS SA BUCURESTI	33857839		3.262.911	35 / 07.01.2021	13,7561	44.884.773,00
2	AGROLAND CAPITAL SA BACAU	33857820		3.812.000	39 / 07.01.2021	9,8600	37.586.273,00
3	CASA SA BACAU BACAU	8376788		7.978.462	146 / 26.01.2021	2,5029	19.969.293,00
4	DYONISOS COTESTI	7467373		772.824	41 / 07.01.2021	0,5508	425.671,00
5	EXIMBANK BUCURESTI	361560		414.740	42 / 07.01.2021	6,2805	2.604.775,00
6	RULMENTI BIRLAD	2808089		2.408.645	38 / 07.01.2021	1,3818	3.328.182,00
7	STRAULESTI LAC ALFA S.A. BUCURESTI	36160878		3.880.307	225 / 24.02.2021	11,0228	42.771.831,00
8	TESATORIIILE REUNITE BUCURESTI	425818		1.763.027	253 / 24.02.2021	24,7011	43.548.706,00

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