

TO: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017,
FSA Regulation 10/2015 and 9/2014
Report date: June 15, 2021
Regulated market on which the issued
securities are traded: *Bucharest Stock
Exchange, Premium Category*

We are reporting the following data as of the end of May 2021 (in RON):

- **Net result: 75.9 million**
- **Assets under management: 2.380 billion**
- **EVER share price: 1.3750**
- **Net asset value per share: 2.2274**

Please find attached the EVERGENT Investments Assets and Liabilities Statement as of May 2021, in compliance with FSA Regulation 9/2014 - Annex 16 - along with a brief analysis of the main variations registered in the value and structure of the assets under management.

Main evolutions by asset categories (in RON):

- listed shares: + 11.0 million
- non-UCITS listed shares: - 1.6 million
- corporate bonds: + 0.1 million
- fund units: + 1.8 million
- monetary instruments: + 59.8 million

The main asset classes in the total value of the assets under management: listed shares including the non-UCITS listed shares 68.9%, unlisted shares 8.7%, fund units 13.3%, monetary instruments 7.5%.

The net result, in the amount of RON 75.9 million, consists of RON 26.7 million net profit and RON 49.2 million net gain on the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.

Claudiu Doros
President and CEO

Cătălin Nicolaescu
Compliance Officer

In accordance ASF Regulation no 9/2014

STATEMENT OF ASSETS AND LIABILITIES OF EVERGENT Investments
Date of calculation 31/05/2021 - Monthly, balanta IFRS

		LEI	% total assets
1	NON-CURRENT ASSETS OF WHICH:	520.379.135,43	21,862
1.1	Intangible assets	393.573,00	0,017
1.2	Tangible assets	12.466.972,00	0,524
1.3	Financial assets, of which:	507.518.590,43	21,322
1.3.1	Listed shares, of which:	0,00	0,000
1.3.1.1	shares listed but never traded	0,00	0,000
1.3.1.2	shares listed but never traded in the last 30 days	0,00	0,000
1.3.2	Unlisted shares (closed), of witch:	205.893.489,70	8,650
1.3.2.1	Unlisted shares (closed)	203.970.226,29	8,569
1.3.2.2	untraded SICAR shares	1.923.263,41	0,081
1.3.3	Government securities	0,00	0,000
1.3.4	Certificates of deposit	0,00	0,000
1.3.5	Bank deposits	0,00	0,000
1.3.6	Unlisted bonds, of which:	17.304.911,11	0,727
1.3.6.1	Municipal bonds	0,00	0,000
1.3.6.2	Corporate bonds	17.304.911,11	0,727
1.3.7	Listed but never traded in the last 30 trading days, of which:	64.812,11	0,003
1.3.7.1	Municipal bonds	64.812,11	0,003
1.3.7.2	Corporate bonds	0,00	0,000
1.3.8	Newly issued securities	0,00	0,000
1.3.9	UCITS and non-UCITS equity securities	284.147.150,51	11,938
1.3.9.1	Not-traded fund units (non-UCITS)	284.147.150,51	11,938
1.3.9.2	Not-traded shares (non-UCITS)	0,00	0,000
1.3.9.3	ETF	0,00	0,000

		LEI	% total assets
1.3.10	Total other financial assets, of which:	108.227,00	0,005
1.3.10.1	Loans granted to group entities, associated entities and jointly controlled entities	0,00	0,000
1.3.10.2	Other financial assets (bail + guarantees administrators)	108.227,00	0,005
2	CURRENT ASSETS, OF WHICH:	1.859.603.125,75	78,127
2.1	Inventories	175.261,00	0,007
2.2	Claims, of which:	1.231.105,00	0,052
2.2.1.	Trade bills receivable	0,00	0,000
2.2.2.	Other claims	1.231.105,00	0,052
2.3	Cash availability	2.936.323,76	0,123
2.3.1	amounts in current accounts and in the financial investments services company accounts	221.581,79	0,009
2.3.2	amounts under settlement	2.714.741,97	0,114
2.3.3	amounts in transit	0,00	0,000
2.4	Short-term financial investments, of which:	1.683.086.995,85	70,711
2.4.1	Listed shares, of which:	1.602.863.464,14	67,340
2.4.1.1	listed on BVB	1.512.247.797,31	63,533
2.4.1.2	listed on foreign markets	0,00	0,000
2.4.1.3	listed on ATS	90.615.666,83	3,807
2.4.2	Unlisted shares (unlisted but traded on BVB)	0,00	0,000
2.4.3	Traded bonds, of which:	4.032.289,63	0,169
2.4.3.1	Municipal bonds	0,00	0,000
2.4.3.2	Corporate bonds	4.032.289,63	0,169
2.4.4	UCITS and non-UCITS equity securities	69.656.339,43	2,926
2.4.4.1	Traded fund units (non-UCITS)	0,00	0,000
2.4.4.2	Non-traded fund units (UCITS)	32.502.985,14	1,366
2.4.4.3	Traded shares (non-UCITS)	37.153.354,29	1,561
2.4.4.4	ETF	0,00	0,000
2.4.5	Dividends or other receivables, of which:	6.534.902,65	0,275
2.4.5.1	Preference/allocation rights	0,00	0,000
2.4.5.2	dividends due from listed issuers	6.534.902,65	0,275
2.4.5.3	bonus shares	0,00	0,000
2.4.5.4	shares distributed with cash contribution	0,00	0,000
2.4.5.5	amounts due from capital decreases	0,00	0,000

		LEI	% total assets
2.5	Newly issued securities	0,00	0,000
2.6	Government securities	0,00	0,000
2.7	Bank deposits	172.100.472,70	7,230
2.8	Certificates of deposit	0,00	0,000
2.9	Other assets	72.967,44	0,003
2.9.1	Amounts to be cashed as a result of withdrawal from companies	72.967,44	0,003
2.9.2	Other current assets	0,00	0,000
3	DERIVATIVES	0,00	0,000
4	ACCRUED EXPENSES	255.997,00	0,011
5	TOTAL ASSETS	2.380.238.258,18	100,000
6	TOTAL LIABILITIES, of which:	203.948.578,00	
6.1	Loans from bond issue	0,00	
6.2	Amounts due to credit institutions	0,00	
6.3	Advance payments received from clients	0,00	
6.4	Trade creditors	565.520,00	
6.5	Trade bills payable	0,00	
6.6	Amounts due to group entities	0,00	
6.7	Amounts due to associated entities and jointly controlled entities	0,00	
6.8	Other liabilities, of which:	203.383.058,00	
6.8.1	Dividends due to the shareholders	77.224.383,00	
6.8.2	Amounts subscribed and not paid to the share capital increases of the issuers	0,00	
6.8.3	Other debts	126.158.675,00	
6.9	Debts from financial leasing operations	0,00	
6.10	Debts resulting from derivative operations	0,00	
7	PROVISIONS FOR LIABILITIES AND EXPENSES	573.527,00	
8	DEFERRED INCOME, of which:	84.090,00	
8.1	Subventions for investments	78.836,00	
8.2	Deferred Income	5.254,00	
8.3	Deferred income related to the assets received by transfer from clients	0,00	
9	EQUITY CAPITAL, of which:	2.165.716.022,00	
9.1	Share capital	98.947.918,00	
9.2	Premiums related to capital	0,00	

		LEI	% total assets
9.3	Revaluation differences	9.263.131,00	
9.4	Reserves	871.020.092,00	
9.5	Reported result	421.283.222,00	
9.6	Result of the year	26.709.711,00	
9.7	Profit distribution	0,00	
9.8	Own shares	14.374.574,00	
9.9	Reported result due to the adoption of IAS 29 for the first time	413.258.538,00	
9.10	Share capital adjustments	415.454.471,00	
9.11	Other equity elements	750.670.589,00	
10	TOTAL LIABILITIES	2.370.322.217,00	
11	NET ASSETS	2.176.205.590,18	
12	NUMBER OF ISSUED OUTSTANDING SHARES *	977.023.003	
13	NET ASSET VALUE PER SHARE	2,2274	
14	NUMBER OF COMPANIES IN THE PORTFOLIO, of which:	34	
14.1	Companies admitted to trading on a regulated market	12	
14.2	Companies admitted to trading on an alternative trading system	7	
14.3	Not admitted companies to trading (closed companies)	15	
15	Companies for which no financial information was collected	0	

* According to article 123 paragraph (3) of FSA Regulation 9/2014, regarding the NAV/share calculation, this position represents: 'The number of issued outstanding shares at that date, excluding the own shares bought back by the company'

Prepared
EVERGENT Investments

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Claudiu DOROS

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Compliance Officer
Catalin NICOLAESCU

Depository Certification
BRD – Groupe Societe Generale

Securities Department
Manager, Claudia IONESCU

Certified, Ionela RADUCU

ANNEX – according to Article 122 paragraph (8) of ASF Regulation no. 9/2014

EVERGENT Investments portfolio assets which were assessed by valuation methods in accordance with International Valuation Standards, on 31.05.2021							
No	Issuer	Fiscal Code	Symbol	Number of shares held	No/Evaluation Report date	Value	
						RON / share	total
Actiuni necotate (inchise)							
1	AGROINTENS SA BUCURESTI	33857839		3.262.911	35 / 07.01.2021	13,7561	44.884.773,00
2	AGROLAND CAPITAL SA BACAU	33857820		3.812.000	39 / 07.01.2021	9,8600	37.586.273,00
3	CASA SA BACAU BACAU	8376788		7.978.462	146 / 26.01.2021	2,5029	19.969.293,00
4	DYONISOS COTESTI	7467373		772.824	41 / 07.01.2021	0,5508	425.671,00
5	EXIMBANK BUCURESTI	361560		414.740	42 / 07.01.2021	6,2805	2.604.775,00
6	RULMENTI BIRLAD	2808089		2.408.645	38 / 07.01.2021	1,3818	3.328.182,00
7	STRAULESTI LAC ALFA S.A. BUCURESTI	36160878		3.880.307	225 / 24.02.2021	11,0228	42.771.831,00
8	TESATORIILE REUNITE BUCURESTI	425818		1.763.027	253 / 24.02.2021	24,7011	43.548.706,00

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