

TO:

BUCHAREST STOCK EXCHANGE  
  
FINANCIAL SUPERVISORY AUTHORITY  
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017,  
FSA Regulation 10/2015, 9/2014 and 7/2020  
Report date: July 19, 2021  
Regulated market on which the issued  
securities are traded: *Bucharest Stock  
Exchange, Premium Category*

We are reporting the following data as of the end of June 2021 (in RON):

- **Net result: 116.5 million**
- **Assets under management: 2.409 billion**
- **EVER share price: 1.3500**
- **Net asset value per share: 2.2829**

Please find attached the EVERGENT Investments Assets and Liabilities Statement as of June 2021, in compliance with FSA Regulation 9/2014 and 7/2020 - Annex 10 - along with a brief analysis of the main variations registered in the value and structure of the assets under management.

Main monthly evolutions by asset categories (in RON):

- listed shares: - 34.0 million
- AIF listed shares: + 2.4 million
- unlisted shares: + 2,3 million;
- corporate bonds: + 17.1 million
- fund units: - 3.6 million
- monetary instruments: + 49.7 million

The main asset classes in the total value of the assets under management: listed shares including the AIF listed shares 66.8%, unlisted shares 8.6%, fund units 13.0%, monetary instruments 9.3%.

The net result, in the amount of RON 116.5 million, consists of RON 48.9 million net profit and RON 67.6 million net gain on the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.

Claudiu Doros  
President and CEO

Cătălin Nicolaescu  
Compliance Officer

**STATEMENT OF ASSETS AND LIABILITIES OF EVERGENT Investments**  
Date of calculation 30.06.2021 - monthly, IFRS balance

		LEI	% total assets
1	<b>Intangible assets</b>	<b>385.246,00</b>	<b>0,016</b>
2	<b>Tangible assets</b>	<b>7.344.526,00</b>	<b>0,305</b>
3	<b>Investment property</b>	<b>4.103.857,00</b>	<b>0,170</b>
4	<b>Biological assets</b>	<b>0,00</b>	<b>0,000</b>
5	<b>Right-of-use asset from leasing contracts</b>	<b>937.218,00</b>	<b>0,039</b>
6	<b>Financial assets, of which:</b>	<b>2.166.222.904,39</b>	<b>89,928</b>
6.1	<b>Financial assets at amortized cost, of which:</b>	<b>34.314.784,40</b>	<b>1,425</b>
6.1.1	Bonds, of which:	34.314.784,40	1,425
6.1.1.1	Listed, of which:	0,00	0,000
6.1.1.1.1	Corporate	0,00	0,000
6.1.1.1.2	Municipal	0,00	0,000
6.1.1.2	Listed and not traded over the last 30 days, of which:	64.939,96	0,003
6.1.1.2.1	Corporate	0,00	0,000
6.1.1.2.2	Municipal	64.939,96	0,003
6.1.1.3	Unlisted, of which:	34.249.844,44	1,422
6.1.1.3.1	Corporate	34.249.844,44	1,422
6.1.1.3.2	Municipal	0,00	0,000
6.2	<b>Financial assets at fair value through profit or loss, of which:</b>	<b>377.341.477,53</b>	<b>15,665</b>
6.2.1	Shares, of which:	64.332.058,89	2,671
6.2.1.1	Listed shares	8.810.876,80	0,366
6.2.1.2	Listed shares not traded over the last 30 trading days	9.103.084,00	0,378
6.2.1.3	Unlisted shares, of which:	46.418.098,09	1,927
6.2.1.3.1	Unlisted shares	43.548.706,00	1,808
6.2.1.3.2	Unlisted shares from a member state	2.869.392,09	0,119

6.2.2	UCITS and/or AIF equity securities, of which:	313.009.418,64	12,994
6.2.2.1	Fund units, of which:	313.009.418,64	12,994
6.2.2.1.1	Listed fund units	0,00	0,000
6.2.2.1.2	Unlisted fund units	313.009.418,64	12,994
6.2.2.2	Shares, of which:	0,00	0,000
6.2.2.2.1	Listed shares	0,00	0,000
<b>6.3</b>	<b>Financial assets measured at fair value through other comprehensive income, of which:</b>	<b>1.754.566.642,46</b>	<b>72,838</b>
6.3.1	Shares, of which:	1.710.991.728,20	71,029
6.3.1.1	Listed shares	1.542.474.212,70	64,034
6.3.1.2	Listed shares not traded over the last 30 trading days	8.455.096,45	0,351
6.3.1.3	Untraded shares	160.062.419,05	6,645
6.3.2	UCITS and/or AIF equity securities, of which:	39.522.553,69	1,641
6.3.2.1	Fund units, of which:	0,00	0,000
6.3.2.1.1	Listed fund units	0,00	0,000
6.3.2.1.2	Unlisted fund units	0,00	0,000
6.3.2.2	Shares, of which:	39.522.553,69	1,641
6.3.2.2.1	Listed shares	39.522.553,69	1,641
6.3.3	bonds	4.052.360,57	0,168
6.3.3.1	Listed, of which:	4.052.360,57	0,168
6.3.3.1.1	Corporate	4.052.360,57	0,168
6.3.3.1.2	municipal	0,00	0,000
6.3.3.2	Listed and untraded over the last 30 days, of which:	0,00	0,000
6.3.3.2.1	Corporate	0,00	0,000
6.3.3.2.2	Municipal	0,00	0,000
6.3.3.3	Unlisted, of which:	0,00	0,000
6.3.3.3.1	Corporate	0,00	0,000
6.3.3.3.2	Municipal	0,00	0,000
<b>7</b>	<b>Availability (cash and current accounts), of which:</b>	<b>15.915.018,37</b>	<b>0,661</b>
7.1	Amounts in current accounts and financial investment services company accounts	476.923,05	0,020
7.2	Amounts under settlement	15.438.095,32	0,641
7.3	Amounts in transit	0,00	0,000
<b>8</b>	<b>Bank deposits</b>	<b>208.847.429,87</b>	<b>8,670</b>
<b>9</b>	<b>Other assets</b>	<b>4.910.076,58</b>	<b>0,204</b>

<b>9.1</b>	<b>Dividends or other receivables, of which:</b>	<b>1.905.828,14</b>	<b>0,079</b>
9.1.1	Dividends due from listed issuers	155.828,14	0,006
9.1.2	Shares distributed without cash contribution	0,00	0,000
9.1.3	Shares distributed with cash contribution	1.750.000,00	0,073
9.1.4	Amounts due from capital decreases	0,00	0,000
<b>9.2</b>	<b>Other assets, of which:</b>	<b>3.004.248,44</b>	<b>0,125</b>
9.2.1	Other financial assets measured at amortized cost	2.744.300,00	0,114
9.2.2	Other assets	259.948,44	0,011
<b>10</b>	<b>Accrued charges</b>	<b>183.970,00</b>	<b>0,008</b>
<b>11</b>	<b>Total assets</b>	<b>2.408.850.246,21</b>	<b>100,000</b>
<b>12</b>	<b>Total liabilities</b>	<b>178.152.742,00</b>	
<b>12.1</b>	<b>Financial liabilities measured at amortized cost</b>	<b>591.484,00</b>	
<b>12.2</b>	<b>Deferred tax liabilities</b>	<b>116.794.744,00</b>	
<b>12.3</b>	<b>Other liabilities, of which:</b>	<b>60.766.514,00</b>	
12.3.1	Dividends payable to shareholders	47.813.513,00	
12.3.2	Amounts subscribed and not paid to the share capital increases of the issuers	0,00	
12.3.3	Other liabilities	12.953.001,00	
<b>13</b>	<b>Provisions for risks and expenses</b>	<b>132.944,00</b>	
<b>14</b>	<b>Deferred income</b>	<b>77.483,00</b>	
<b>15</b>	<b>Equity capital, of which:</b>	<b>2.225.419.789,00</b>	
15.1	Share capital	98.947.918,00	
15.2	Capital assimilated elements	415.454.471,00	
15.3	Other equity elements	9.368.959,00	
15.4	Capital bonuses	0,00	
15.5	Revaluation reserves	773.689.112,00	
15.6	Reserves	871.020.092,00	
15.7	Treasury shares	-18.345.308,00	
15.8	Retained earnings	26.402.408,00	
15.9	Earnings of the period	48.882.137,00	
<b>16</b>	<b>Net assets</b>	<b>2.230.487.077,21</b>	
<b>17</b>	<b>Number of issued shares in circulation</b>	<b>977.023.003</b>	
<b>18</b>	<b>Net asset value per share</b>	<b>2,2829</b>	
<b>19</b>	<b>Number of companies in the portfolio, of which:</b>	<b>35</b>	

19.1	Companies admitted to trading on an EU trading venue	20	
19.2	Companies admitted to trading on a third country stock exchange	0	
19.3	Companies not admitted to trading	15	
*In accordance with. 123 line. (3) FSA Regulation 9/2014, on NAV/share calculation, this position represents "number of issued shares in circulation on that date, excluding treasury shares redeemed by the company".			

PREPARED  
EVERGENT Investments

Depository certification  
BRD- Groupe Societe Generale

PRESIDENT – CEO  
Claudiu DOROS

SECURITIES DEPARTMENT  
Manager, Claudia IONESCU

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Head of the department, Marta ANTOCHI

Certified, Ionela RADUCU

Drafted, Gabriela PETER

COMPLIANCE OFFICER  
Catalin NICOLAESCU

**ANNEX – according to art. 38 line (4) of Law no. 243/2019**

<b>EVERGENT Investments' portfolio assets which were assessed by valuation methods in accordance with International Valuation Standards, on 30.06.2021</b>							
No.	Issuer name	Fiscal code	Symbol	Number of shares held	No/ date of valuation report	Value	
						lei / share	Total
<b>Listed shares not traded over the last 30 trading days</b>							
1	REGAL GALATI	1647588	REGL	1.116.258	45 / 07.01.2021	8,1550	9.103.084,00
<b>Unlisted shares (closed)</b>							
1	AGROINTENS SA BUCURESTI	33857839		3.262.911	35 / 07.01.2021	13,7561	44.884.773,00
2	AGROLAND CAPITAL SA BACAU	33857820		3.812.000	39 / 07.01.2021	9,8600	37.586.273,00
3	CASA SA BACAU BACAU	8376788		7.978.462	146 / 26.01.2021	2,5029	19.969.293,00
4	DYONISOS COTESTI	7467373		772.824	41 / 07.01.2021	0,5508	425.671,00
5	EXIMBANK BUCURESTI	361560		414.740	42 / 07.01.2021	6,2805	2.604.775,00
6	RULMENTI BIRLAD	2808089		2.408.645	38 / 07.01.2021	1,3818	3.328.182,00
7	STRAULESTI LAC ALFA S.A. BUCURESTI	36160878		3.880.307	225 / 24.02.2021	11,0228	42.771.831,00
8	TESATORIILE REUNITE BUCURESTI	425818		1.763.027	253 / 24.02.2021	24,7011	43.548.706,00

**Explanatory note:**

The valuation methods used for securities for which valuation methods have been chosen in accordance with the valuation standards in force, according to the law, based on a valuation report, presented in the Annex are detailed in "Asset Valuation and UNAV Calculation Policies and Procedures".

EVERGENT Investments' leverage effect and exposure value, calculated in accordance with the provisions of (EU) Regulation no.231/2013

Method type	Leverage	Exposure value
Gross method	0,9781 (or 97,81%)	2.181.680.211,00
Commitment method	1,0000 (or 100,00%)	2.230.487.077,00

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