

TO: BUCHAREST STOCK EXCHANGE

Current Report according to: Law 24/2017,  
FSA Regulation 10/2015, 9/2014 and 7/2020  
Report date: August 18, 2021  
Regulated market on which the issued  
securities are traded: *Bucharest Stock  
Exchange, Premium Category*

We are reporting the following data as of the end of July 2021 (in RON):

- **Net result: 122.3 million**
- **Assets under management: 2.425 billion**
- **EVER share price: 1.3250**
- **Net asset value per share: 2.3066**

Please find attached the EVERGENT Investments Assets and Liabilities Statement as of July 2021, in compliance with FSA Regulation 9/2014 and 7/2020 - Annex 10 - along with a brief analysis of the main variations registered in the value and structure of the assets under management.

Main monthly evolutions by asset categories (in RON):

- listed shares: + 22.8 million
- AIF listed shares: + 2.0 million
- unlisted shares: + 2,0 million
- corporate bonds: + 0.3 million
- fund units: + 9.0 million
- monetary instruments: - 23.4 million

The main asset classes in the total value of the assets under management: listed shares including the AIF listed shares 67.3%, unlisted shares 8.7%, fund units 13.3%, monetary instruments 8.3%.

The net result, in the amount of RON 122.3 million, consists of RON 46.5 million net profit and RON 75.8 million net gain on the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.

Claudiu Doros  
President and CEO

Cătălin Nicolaescu  
Compliance Officer

**STATEMENT OF ASSETS AND LIABILITIES OF EVERGENT Investments**  
**Date of calculation 31/07/2021 - Monthly, balanta IFRS**

		LEI	% total assets
<b>1</b>	<b>Intangible assets</b>	<b>382.753,00</b>	<b>0,016</b>
<b>2</b>	<b>Tangible assets</b>	<b>7.298.939,00</b>	<b>0,301</b>
<b>3</b>	<b>Investment property</b>	<b>4.103.857,00</b>	<b>0,169</b>
<b>4</b>	<b>Biological assets</b>	<b>0,00</b>	<b>0,000</b>
<b>5</b>	<b>Right-of-use asset from leasing contracts</b>	<b>893.789,00</b>	<b>0,037</b>
<b>6</b>	<b>Financial assets, of which:</b>	<b>2.197.824.507,19</b>	<b>90,629</b>
<b>6.1</b>	<b>Financial assets at amortized cost, of which:</b>	<b>34.560.160,97</b>	<b>1,425</b>
6.1.1	Bonds, of which:	34.560.160,97	1,425
6.1.1.1	Listed, of which:	0,00	0,000
6.1.1.1.1	Corporate	0,00	0,000
6.1.1.1.2	Municipal	0,00	0,000
6.1.1.2	Listed and not traded over the last 30 days, of which:	65.072,08	0,003
6.1.1.2.1	Corporate	0,00	0,000
6.1.1.2.2	Municipal	65.072,08	0,003
6.1.1.3	Unlisted, of which:	34.495.088,89	1,422
6.1.1.3.1	Corporate	34.495.088,89	1,422
6.1.1.3.2	Municipal	0,00	0,000
<b>6.2</b>	<b>Financial assets at fair value through profit or loss, of which:</b>	<b>387.787.067,64</b>	<b>15,991</b>
6.2.1	Shares, of which:	65.732.079,42	2,711
6.2.1.1	Listed shares	19.318.000,00	0,797
6.2.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.2.1.3	Unlisted shares, of which:	46.414.079,42	1,914
6.2.1.3.1	Unlisted shares	43.548.706,00	1,796
6.2.1.3.2	Unlisted shares from a member state	2.865.373,42	0,118

		LEI	% total assets
6.2.2	UCITS and/or AIF equity securities, of which:	322.054.988,22	13,280
6.2.2.1	Fund units, of which:	322.054.988,22	13,280
6.2.2.1.1	Listed fund units	0,00	0,000
6.2.2.1.2	Unlisted fund units	322.054.988,22	13,280
6.2.2.2	Shares, of which:	0,00	0,000
6.2.2.2.1	Listed shares	0,00	0,000
<b>6.3</b>	<b>Financial assets measured at fair value through other comprehensive income, of which:</b>	<b>1.775.477.278,58</b>	<b>73,213</b>
6.3.1	Shares, of which:	1.729.847.037,71	71,331
6.3.1.1	Listed shares	1.572.363.717,83	64,838
6.3.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.3.1.3	Untraded shares	157.483.319,88	6,494
6.3.2	UCITS and/or AIF equity securities, of which:	41.568.680,45	1,714
6.3.2.1	Fund units, of which:	0,00	0,000
6.3.2.1.1	Listed fund units	0,00	0,000
6.3.2.1.2	Unlisted fund units	0,00	0,000
6.3.2.2	Shares, of which:	41.568.680,45	1,714
6.3.2.2.1	Listed shares	41.568.680,45	1,714
6.3.3	Bonds	4.061.560,42	0,167
6.3.3.1	Listed, of which:	4.061.560,42	0,167
6.3.3.1.1	Corporate	4.061.560,42	0,167
6.3.3.1.2	Municipal	0,00	0,000
6.3.3.2	Listed and untraded over the last 30 days, of which:	0,00	0,000
6.3.3.2.1	Corporate	0,00	0,000
6.3.3.2.2	Municipal	0,00	0,000
6.3.3.3	Unlisted, of which:	0,00	0,000
6.3.3.3.1	Corporate	0,00	0,000
6.3.3.3.2	Municipal	0,00	0,000
<b>7</b>	<b>Availability (cash and current accounts), of which:</b>	<b>6.316.673,74</b>	<b>0,260</b>
7.1	Amounts in current accounts and financial investment services company accounts	443.968,02	0,018
7.2	Amounts under settlement	5.872.705,72	0,242
7.3	Amounts in transit	0,00	0,000
<b>8</b>	<b>Bank deposits</b>	<b>195.106.373,51</b>	<b>8,045</b>

		LEI	% total assets
<b>9</b>	<b>Other assets</b>	<b>12.638.867,44</b>	<b>0,521</b>
<b>9.1</b>	<b>Dividends or other receivables, of which:</b>	<b>6.287.500,00</b>	<b>0,259</b>
9.1.1	Dividends due from listed issuers	0,00	0,000
9.1.2	Shares distributed without cash contribution	0,00	0,000
9.1.3	Shares distributed with cash contribution	6.287.500,00	0,259
9.1.4	Amounts due from capital decreases	0,00	0,000
<b>9.2</b>	<b>Other assets, of which:</b>	<b>6.351.367,44</b>	<b>0,262</b>
9.2.1	Other financial assets measured at amortized cost	6.107.515,00	0,252
9.2.2	Other assets	243.852,44	0,010
<b>10</b>	<b>Accrued charges</b>	<b>516.394,00</b>	<b>0,021</b>
<b>11</b>	<b>Total assets</b>	<b>2.425.082.153,88</b>	<b>100,000</b>
<b>12</b>	<b>Total liabilities</b>	<b>171.318.723,00</b>	
<b>12.1</b>	<b>Financial liabilities measured at amortized cost</b>	<b>521.240,00</b>	
<b>12.2</b>	<b>Deferred tax liabilities</b>	<b>119.650.266,00</b>	
<b>12.3</b>	<b>Other liabilities, of which:</b>	<b>51.147.217,00</b>	
12.3.1	Dividends payable to shareholders	47.522.804,00	
12.3.2	Amounts subscribed and not paid to the share capital increases of the issuers	0,00	
12.3.3	Other liabilities	3.624.413,00	
<b>13</b>	<b>Provisions for risks and expenses</b>	<b>132.944,00</b>	
<b>14</b>	<b>Deferred income</b>	<b>74.161,00</b>	
<b>15</b>	<b>Equity capital, of which:</b>	<b>2.242.378.104,00</b>	
15.1	Share capital	98.947.918,00	
15.2	Capital assimilated elements	415.454.471,00	
15.3	Other equity elements	9.368.959,00	
15.4	Capital bonuses	0,00	
15.5	Revaluation reserves	784.791.743,00	
15.6	Reserves	871.020.092,00	
15.7	Treasury shares	18.345.308,00	
15.8	Retained earnings	34.612.671,00	
15.9	Earnings of the period	46.527.558,00	
<b>16</b>	<b>Net assets</b>	<b>2.253.556.325,88</b>	
<b>17</b>	<b>Number of issued shares in circulation</b>	<b>977.023.003</b>	

		LEI	% total assets
18	Net asset value per share	2,3066	
19	Number of companies in the portfolio, of which:	32	
19.1	Companies admitted to trading on an EU trading venue	18	
19.2	Companies admitted to trading on a third country stock exchange	0	
19.3	Companies not admitted to trading	14	
<p>* According to article 123 paragraph (3) of FSA Regulation 9/2014, regarding the NAV/share calculation, this position represents: 'The number of issued outstanding shares at that date, excluding the own shares bought back by the company'</p>			

Prepared  
EVERGENT Investments

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## ANNEX – according to Article 38 paragraph (4) of Law no. 243/2019

EVERGENT Investments portfolio assets which were assessed by valuation methods in accordance with International Valuation Standards, on 31.07.2021							
No	Issuer	Fiscal Code	Symbol	Number of shares held	No/Evaluation Report date	Value	
						RON / share	total
<b>Unlisted shares (closed)</b>							
1	AGROINTENS SA BUCURESTI	33857839		3.437.911	828 / 29.07.2021	13,5649	46.634.773,00
2	AGROLAND CAPITAL SA BACAU	33857820		3.812.000	39 / 07.01.2021	9,8600	37.586.273,00
3	CASA SA BACAU BACAU	8376788		7.978.462	146 / 26.01.2021	2,5029	19.969.293,00
4	DYONISOS COTESTI	7467373		772.824	41 / 07.01.2021	0,5508	425.671,00
5	EXIMBANK BUCURESTI	361560		414.740	42 / 07.01.2021	6,2805	2.604.775,00
6	RULMENTI BIRLAD	2808089		2.408.645	38 / 07.01.2021	1,3818	3.328.182,00
7	STRAULESTI LAC ALFA S.A. BUCURESTI	36160878		3.880.307	225 / 24.02.2021	11,0228	42.771.831,00
8	TESATORIILE REUNITE BUCURESTI	425818		1.763.027	253 / 24.02.2021	24,7011	43.548.706,00

### Explanatory note:

The valuation methods used for securities for which valuation methods have been chosen in accordance with the valuation standards in force, according to the law, based on a valuation report, presented in the Annex are detailed in "Asset Valuation and UNAV Calculation Policies and Procedures".

EVERGENT Investments' leverage effect and exposure value, calculated in accordance with the provisions of (EU) Regulation no.231/2013

Method type	Leverage	Exposure value
Gross method	0,9494 (or 94,94%)	2.139.524.879,00
Commitment method	1,0000 (or 100,00%)	2.253.556.326,00

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