

OGMS
April 28/29, 2022
item 1

AIFM authorised by
FSA under no. 20 of
January 23, 2018

RIAIF authorised by
FSA under no. 101
of June 25, 2021

ORDINARY GENERAL MEETING OF SHAREHOLDERS
DRAFT RESOLUTIONS

1. Approves the Ordinary General Meeting of Shareholders secretariat election, comprised of 1 -3 individuals from among the company's shareholders, entered on the vote ballots, in accordance with art. 129, line (2) of Companies' Law no. 31/1990.
2. Approves the consolidated financial statements for the financial year ended on 31st December 2021, prepared in accordance with Accounting Regulations compliant with the International Financial Reporting Standards (IFRS) applicable to entities authorized, regulated and supervised by FSA, approved by FSA Norm no. 39/ 2015 (including in the format compliant with the provisions of the Commission Delegated Regulation (EU) 2019/815 with regard to regulatory technical standards on the specification of a single electronic reporting format), accompanied by the Report of the Independent Auditor and Annual Report of the Board of Directors related to the consolidated financial statements.
3. Approves the individual financial statements for the financial year ended on 31st December 2021 prepared in accordance with Accounting Regulations compliant with the International Financial Reporting Standards (IFRS) applicable to entities authorized, regulated and supervised by FSA, approved by FSA Rule no. 39/ 2015 (including in the format compliant with the provisions of the Commission Delegated Regulation (EU) 2019/815 with regard to regulatory technical standards on the specification of a single electronic reporting format), accompanied by the Report of Independent Auditor, Annual Report of the Board related to the individual financial statements and Remuneration Report of EVERGENT Investments for 2021 financial year.
4. Approves the dividend distribution from the net result of the financial year ended on 31st December 2021, comprised of the net profit and net gain reflected in retained earnings from the sale of equity instruments classified at fair value through other comprehensive income (FVTOCI), and gross dividend of 0.065 lei/share.

The total amount of dividends payable to shareholders shall be determined based on the number of shares that grant the right to collect dividends on the registration date (without treasury shares bought-back by the Company, held on the registration date), of maximum 62,263,501 lei is comprised of:

- 46,388,634 lei net profit obtained in 2021 financial year, so that the entire profit of 2021 is distributed to dividends;
- maximum 15,874,867 lei net gain reflected in retained earnings in financial year 2021 from the sale of equity instruments classified at fair value through other comprehensive income (FVTOCI).

The costs related to the payment shall be borne from the net dividend value. Dividend payment is made through Depozitarul Central and payment agent Banca Transilvania. Approval of the date of 18th May 2022 as registration date (ex-date 17th May 2022) and date of 10th June 2022 as dividend payment date.

5. Approves the 2022 Activity Program in agreement with “EVERGENT Investments’ Investment Strategy and Policy” and 2022 financial year budget:

million lei	2022 Budget
Total revenues	99.4
Total expenditure	(89.0)
Gross profit	10.4
Net profit	6.2
Net gain from the sale of FVTOCI assets	58.3
Net result	64.5
Investment program	169.9

6. Approves the directors’ discharge of office for the financial year 2021.
7. Approval of the mandate extension for the financial auditor Deloitte Audit SRL headquartered in Bucharest, Sector 1, The Mark Building, Calea Griviței no. 84-98 and 100-102, floor 9, registered at the Trade Register under no. J40 / 6775/1995, fiscal code RO7756924, as well as the duration of the contract for a period of 2 years, namely from January 1, 2023 to December 31, 2024.
8. Approves the prescription of the dividends related to the financial year 2018, established by the Ordinary General Meeting of Shareholders Resolution of April 18, 2019, not collected until July 30, 2022 and their registration in accordance with the applicable regulations.
9. Approves the date of May 18, 2022 as registration date (ex-date May 17, 2022) for the shareholders impacted by the resolutions adopted by the Ordinary General Meeting of Shareholders.

10. Approves to mandate the Board of Directors and its individual members to fulfill the resolutions adopted by the Ordinary General Meeting of Shareholders. Approves the empowerment, with the possibility of substitution, of the President CEO and/or Deputy CEO to carry out all the legal procedures and formalities and sign any documents necessary for the implementation of the Ordinary General Meeting of Shareholders resolutions, including the formalities for publication and registration in the Trade Registry.

Claudiu DOROȘ
President and CEO

Michaela Pușcaș
Compliance Manager

Georgiana Dolgoș
Director