

STATEMENT OF ASSETS AND LIABILITIES OF EVERGENT Investments
Date of calculation 31/03/2022 - Monthly, balanta IFRS

		LEI	% total assets
1	Intangible assets	338.605,26	0,013
2	Tangible assets	8.456.218,55	0,337
3	Investment property	4.247.186,00	0,169
4	Biological assets	0,00	0,000
5	Right-of-use asset from leasing contracts	3.369.121,39	0,134
6	Financial assets, of which:	2.385.994.086,89	95,088
6.1	Financial assets at amortized cost, of which:	35.119.148,63	1,400
6.1.1	Bonds, of which:	35.119.148,63	1,400
6.1.1.1	Listed bonds, of which:	0,00	0,000
6.1.1.1.1	Corporate bonds	0,00	0,000
6.1.1.1.2	Municipal bonds	0,00	0,000
6.1.1.2	Listed and not traded over the last 30 days bonds, of which:	56.215,30	0,002
6.1.1.2.1	Corporate bonds	0,00	0,000
6.1.1.2.2	Municipal bonds	56.215,30	0,002
6.1.1.3	Unlisted bonds, of which:	35.062.933,33	1,397
6.1.1.3.1	Corporate bonds	35.062.933,33	1,397
6.1.1.3.2	Municipal bonds	0,00	0,000
6.2	Financial assets at fair value through profit or loss, of which:	375.880.846,18	14,980
6.2.1	Shares, of which:	67.996.956,57	2,710
6.2.1.1	Listed shares	19.459.006,80	0,775
6.2.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.2.1.3	Unlisted shares, of which:	48.537.949,77	1,934
6.2.1.3.1	Unlisted shares	46.487.266,00	1,853
6.2.1.3.2	Unlisted shares from a member state	2.050.683,77	0,082

		LEI	% total assets
6.2.2	UCITS and/or AIF equity securities, of which:	307.883.889,61	12,270
6.2.2.1	Fund units, of which:	307.883.889,61	12,270
6.2.2.1.1	Listed fund units	0,00	0,000
6.2.2.1.2	Unlisted fund units	307.883.889,61	12,270
6.2.2.2	Shares, of which:	0,00	0,000
6.2.2.2.1	Listed shares	0,00	0,000
6.3	Financial assets measured at fair value through other comprehensive income, of which:	1.974.994.092,08	78,708
6.3.1	Shares, of which:	1.922.235.812,32	76,606
6.3.1.1	Listed shares	1.743.798.348,32	69,495
6.3.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.3.1.3	Untraded shares	178.437.464,00	7,111
6.3.2	UCITS and/or AIF equity securities, of which:	48.733.454,98	1,942
6.3.2.1	Fund units, of which:	0,00	0,000
6.3.2.1.1	Listed fund units	0,00	0,000
6.3.2.1.2	Unlisted fund units	0,00	0,000
6.3.2.2	Shares, of which:	48.733.454,98	1,942
6.3.2.2.1	Listed shares	48.733.454,98	1,942
6.3.3	Bonds	4.024.824,78	0,160
6.3.3.1	Listed bonds, of which:	4.024.824,78	0,160
6.3.3.1.1	Corporate bonds	4.024.824,78	0,160
6.3.3.1.2	Municipal bonds	0,00	0,000
6.3.3.2	Listed and untraded over the last 30 days bonds, of which:	0,00	0,000
6.3.3.2.1	Corporate bonds	0,00	0,000
6.3.3.2.2	Municipal bonds	0,00	0,000
6.3.3.3	Unlisted bonds, of which:	0,00	0,000
6.3.3.3.1	Corporate bonds	0,00	0,000
6.3.3.3.2	Municipal bonds	0,00	0,000
7	Availability (cash and current accounts), of which:	-2.554.113,44	-0,102
7.1	Amounts in current accounts and financial investment services company accounts	253.750,39	0,010
7.2	Amounts under settlement	-2.807.863,83	-0,112
7.3	Amounts in transit	0,00	0,000
8	Bank deposits	89.801.114,17	3,579

		LEI	% total assets
9	Other assets	19.319.966,37	0,770
9.1	Dividends or other receivables, of which:	17.946.098,19	0,715
9.1.1	Dividends due from listed issuers	13.101.098,19	0,522
9.1.2	Shares distributed without cash contribution	0,00	0,000
9.1.3	Shares distributed with cash contribution	4.845.000,00	0,193
9.1.4	Amounts due from capital decreases	0,00	0,000
9.2	Other assets, of which:	1.373.868,18	0,055
9.2.1	Other financial assets measured at amortized cost	1.188.523,45	0,047
9.2.2	Other assets	185.344,73	0,007
10	Accrued charges	283.395,18	0,011
11	Total assets	2.509.255.580,37	100,000
12	Total liabilities	157.498.967,51	
12.1	Financial liabilities measured at amortized cost	766.685,07	
12.2	Deferred tax liabilities	115.871.655,65	
12.3	Other liabilities, of which:	40.860.626,79	
12.3.1	Dividends payable to shareholders	33.792.395,59	
12.3.2	Amounts subscribed and not paid to the share capital increases of the issuers	0,00	
12.3.3	Other liabilities	7.068.231,20	
13	Provisions for risks and expenses	1.697.543,03	
14	Deferred income	45.697,00	
15	Equity capital, of which:	2.349.774.519,45	
15.1	Share capital	98.121.305,10	
15.2	Capital assimilated elements	411.983.757,47	
15.3	Other equity elements	19.927.009,32	
15.4	Capital bonuses	0,00	
15.5	Revaluation reserves	873.127.530,86	
15.6	Reserves	882.825.822,76	
15.7	Treasury shares	46.122.663,55	
15.8	Retained earnings	109.946.760,77	
15.9	Earnings of the period	-35.003,28	
16	Net assets	2.350.013.372,83	
17	Number of issued shares in circulation	953.369.063	

		LEI	% total assets
18	Net asset value per share	2,4650	
19	Number of companies in the portfolio, of which:	32	
19.1	Companies admitted to trading on an EU trading venue	19	
19.2	Companies admitted to trading on a third country stock exchange	0	
19.3	Companies not admitted to trading	13	

* According to article 123 paragraph (3) of FSA Regulation 9/2014, regarding the NAV/share calculation, this position represents: 'The number of issued outstanding shares at that date, excluding the own shares bought back by the company'

Prepared
EVERGENT Investments

President and CEO
Claudiu DOROS

Business Valuation Manager
Marta ANTOCHI

Drafted, Gabriela PETER

Compliance Officer
Gabriel LUPASCU

Depository Certification
BRD – Groupe Societe Generale

Securities Department
Manager, Claudia IONESCU

Certified, Ionela RADUCU

ANNEX – according to Article 38 paragraph (4) of Law no. 243/2019

EVERGENT Investments portfolio assets which were assessed by valuation methods in accordance with International Valuation Standards, on 31.03.2022							
No	Issuer	Fiscal Code	Symbol	Number of shares held	No/Evaluation Report date	Value	
						RON / share	total
Shares listed on an inactive market							
1	BRIKSTON CONSTRUCTION SOLUTIONS IASI	1989343	BKS	225	583 / 26.05.2021	2,2547	507,30
2	MARTENS GALATI	1627270	MABE	72.203	140 / 27.01.2022	0,3338	24.103,00
3	NORD S.A. Bucuresti BUCURESTI	1558154	NORD	1.665.004	1484 / 30.12.2021	10,7775	17.944.581,00
4	PROFESSIONAL IMO PARTNERS S.A. BUCURESTI	24599480	PPLI	24.307.608	1478 / 30.12.2021	2,5310	61.522.556,00
5	REGAL GALATI	1647588	REGL	1.116.258	1485 / 30.12.2021	8,7592	9.777.490,00
6	SANTIERUL NAVAL CONSTANTA CONSTANTA	1879871	SNC	1.300.836	1488 / 30.12.2021	1,8475	2.403.249,00
Unlisted shares (closed)							
1	AGROINTENS SA BUCURESTI	33857839		3.437.911	1480 / 30.12.2021	13,5380	46.542.439,00
2	CASA SA BACAU BACAU	8376788		7.978.462	1483 / 30.12.2021	2,5309	20.192.838,00
3	CATALYST ROMANIA SCA SICAR Munsbach	LU25590227		288	246 / 15.02.2022	1.439,4594	2.050.683,77
4	DEPOZITARUL CENTRAL(REGISCO) BUCURESTI	9638020		7.396.029	1473 / 30.12.2021	0,1364	1.008.915,00
5	DYONISOS COTESTI	7467373		772.824	1490 / 30.12.2021	0,5623	434.574,00
6	EVER IMO S.A. BUCURESTI	425818		4.963.027	1492 / 31.12.2021	9,3667	46.487.266,00
7	EVERLAND SA BACAU	33857820		4.440.750	1481 / 30.12.2021	10,1382	45.021.100,00
8	EXIMBANK BUCURESTI	361560		414.740	1487 / 30.12.2021	5,8588	2.429.877,00
9	RULMENTI BIRLAD	2808089		2.408.645	1486 / 30.12.2021	1,8064	4.350.976,00
10	STRAULESTI LAC ALFA S.A. BUCURESTI	36160878		3.880.307	1479 / 30.12.2021	14,4631	56.121.337,00
11	VASTEX VASLUI	826569		147.105	1489 / 30.12.2021	15,8758	2.335.408,00

Explanatory note:

The valuation methods used for securities for which valuation methods have been chosen in accordance with the valuation standards in force, according to the law, based on a valuation report, presented in the Annex are detailed in “Asset Valuation and NAVPS Calculation Policies and Procedures”.

EVERGENT Investments’ leverage effect and exposure value, calculated in accordance with the provisions of (EU) Regulation no.231/2013

Method type	Leverage	Exposure value (RON)
Gross method	0,9632 (or 96,32%)	2.263.432.995,00
Commitment method	1,0000 (or 100,00%)	2.350.013.373,00

Prepared
EVERGENT Investments

President and CEO
Claudiu DOROS

Business Valuation Manager
Marta ANTOCHI

Drafted, Gabriela PETER

Compliance Officer
Gabriel LUPASCU

Depository Certification
BRD – Groupe Societe Generale

Securities Department
Manager, Claudia IONESCU

Certified, Ionela RADUCU