

TO: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017, FSA Regulation 5/2018
Report date: 15 May 2024
Regulated market on which the issued securities are traded:
Bucharest Stock Exchange, Premium Category

Availability of the Board of Directors' Report and Financial Statements as of 31 March 2024

The company:

- 3.195 billion lei - total value of assets under management, up by 32.1% compared to Q1 2023
- 2.880 billion lei - net asset value, up by 32.3% compared to Q1 2023
- 3.1997 lei - unit net asset value, up by 33.9% compared to Q1 2023

Performance:

78.12 million lei - net result representing 81% of the budgeted level for the entire year 2024

70.73 million lei - investments in securities

EVERGENT Investments had a strong start, with solid results in the first quarter of 2024. The net result, which is the company's performance indicator, amounted to 78.12 million lei, consisting of 10.54 million lei in net profit and 67.58 million lei in net gains from the sale of financial assets reflected in the reported result. This represents 81% of the budgeted level for the entire year of 2024.

Through active management, despite the volatile capital market conditions, we achieved a new record value of assets under management, of 3.195 billion lei, up by 32.1% compared to 31 March 2023, while the net asset value per share has risen by 33.9% to 3.1997 lei as of 31 March 2023. The two performance pillars of EVERGENT Investments, the Financial-Banking and Energy portfolios, have significantly contributed to the positive evolution of the results.

In line with the investment strategy, the company has recalibrated its asset portfolio and continued to improve the performance of the Financial-Banking portfolio, accounting for 45.5% of the total asset value, and the Energy-Industrial portfolio, with 21.5% of the total assets.

We are on an upward trend, with investments reaching 70.73 million lei in the first three months of 2024, and we continue to add value to our investors.

On 12 June 2024, the payment of dividends allocated from the net result of the financial year 2023 will begin, with the total dividend fund amounting to 81.7 million lei.

Starting from 15 May 2024, at 18:00, the following are available on the website www.evergent.ro:

- The Board of Directors' Report of EVERGENT Investments as of 31 March 2024;
- Condensed Interim Separate Financial Statements as of 31 March 2024.

Claudiu Doros
President and CEO

Gabriel Lupaşcu
Compliance Officer