

TO: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017, FSA
Regulation 5/2018
Report date: June 7, 2024
Regulated market on which the issued securities are
traded: *Bucharest Stock Exchange, Premium Category.*

Important event:

Initiation of the 10th EVER share buyback program

EVERGENT Investments initiates the 10th share buyback program, through market operations, in order to implement the Extraordinary General Meeting of Shareholders' Resolution no. 3 of April 29, 2024, and in compliance with the Board of Directors' Decision no. 1 of June 7, 2024.

The Program's characteristics are the following:

- Period: June 10, 2024 – November 15, 2024;
- Number of shares that can be bought back: a maximum of 12,500,000 shares, representing 1.3751% of the share capital that will result following the reduction as per Resolution no. 2 of the Extraordinary General Meeting of Shareholders of April 29, 2024;
- Minimum price per share: the minimum purchase price will be the BSE market price at the moment of the purchase;
- Maximum price per share: 2 RON;
- Intermediary: BT Capital Partners;
- Purpose of the program: the buyback of own shares in order to comply with the legal obligations arising from the „*stock option plan*” programs, in order to distribute the variable remuneration to employees, directors and managers of the company, according to the provisions of article 5 (2) letter c) of (EU) Regulation no. 596/2014 and AIFM's applicable personnel remuneration policy;
- Daily volume: maximum 25% of the average daily volume of shares traded in May 2024, which is the month preceding the month in which the program is disclosed, according to article 3 paragraph (3) letter a) of the EU Delegated Regulation 2016/1052.

The execution of the buyback program is carried out in compliance with the derogatory conditions foreseen in the market abuse legislation, which allow transactions to be carried out during closed periods of the issuer, according to article 5 paragraph (1) of EU Regulation no. 596/2014 and article 4 paragraph (2) letters a) and b) of EU Delegated Regulation no. 1052/2016.

The share buyback operation complies with the provisions of article 13 of Law no. 74/2015 on the alternative investment funds managers, the ESMA Guide no. 232/2013 regarding sound remuneration policies in accordance with the Alternative Investment Fund Managers Directive, chapter 7 of the Remuneration policy for the directors, managers and employees of the company – and the provisions of article 14 of the company's Articles of Association.

Claudiu Doros
President and CEO

Gabriel Lupaşcu
Compliance Officer