

STRATEGIC OBJECTIVES

- ✓ Increasing the efficiency of the asset management aiming to increase the value and quality of the assets under management;
- ✓ Increasing the performance of the listed portfolio
- ✓ Increasing the private equity investments

TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

MANAGEMENT

The company is self-managed in a unitary system. by a Board of Directors.

Executive management:

Claudiu Doros – President and CEO

Catalin Iancu – Vicepresident and Deputy CEO

(FSA authorization no. 59 of April 5. 2021)

IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNORO

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

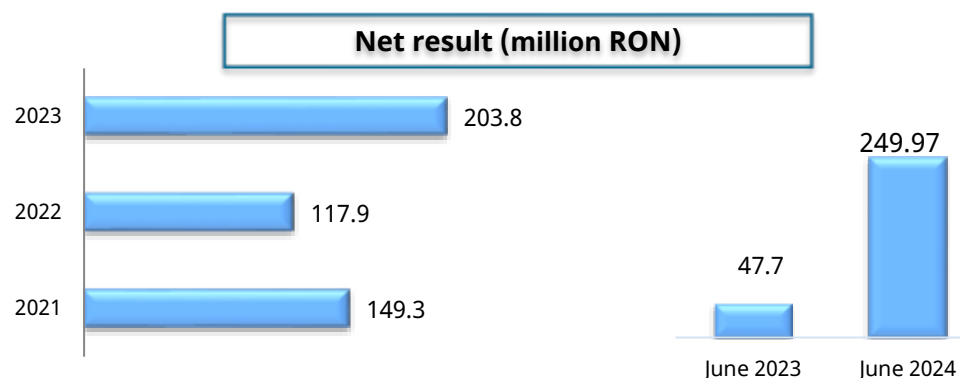
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CONTACT

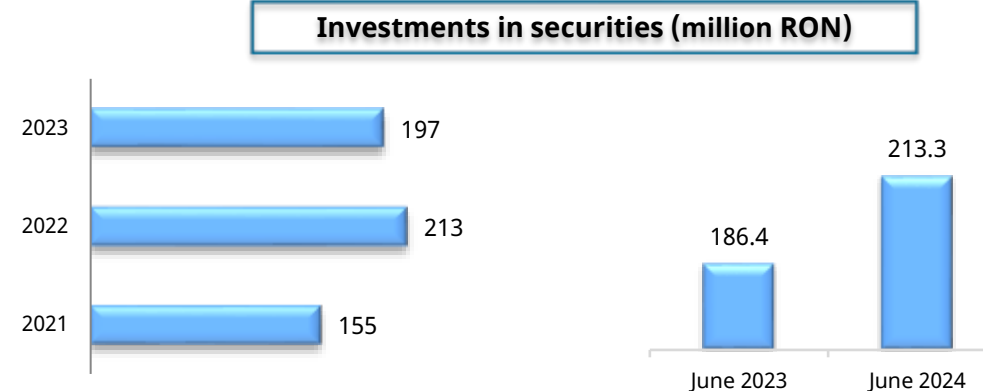
phone: 004 0234 576740; fax: 004 0234 570062

e-mail: office@evergent.ro; website: www.evergent.ro

SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholder s
Individuals	38.52	0.35	5,738,954
Corporate	49.67	11.46	146
TOTAL	88.19	11.81	5,739,100



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.



Assets under management

VALUES / STRUCTURE

Number of shares	961,753,592	
	RON	EUR*
Fair value	0.1	0.02
Share Capital	96,175,359.2	19,323,574
Market cap	1,346,455,029	270,530,033
Total Assets	3,570,609,298	717,407,586
Net Assets Value	3,126,600,841	628,197,312

*EUR/RON = 4.9771 (www.bnr.ro)

RON/share	Apr 2024	May 2024	June 2024
NAV/share**	3.1303	3.2833	3.4510
Price EVER	1.3000	1.3100	1.4000

** The number of shares used in the calculation of the NAV/share [905,990,965] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares, of which	78.4
• listed	70.3
• unlisted	8.1
Non - UCITS Securities (fund units)	8.9
Monetary instruments (deposits, cash)	11.8
Other assets	0.9

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	43.9
Energy	17.2
Industrial	6.8
Real estate	6.0
Other	4.5

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	38.4
OMV PETROM	17.2
AEROSTAR	6.3
BRD - GROUPE SOCIETE GENERALE	3.8
STRAULESTI LAC ALFA	1.9
PROFESSIONAL IMO PARTNERS	1.8
EVER IMO	1.8
EVERLAND	1.4
AGROINTENS	1.2
TRANSILVANIA INVESTMENTS ALLIANCE	1.1
TOTAL	74.9

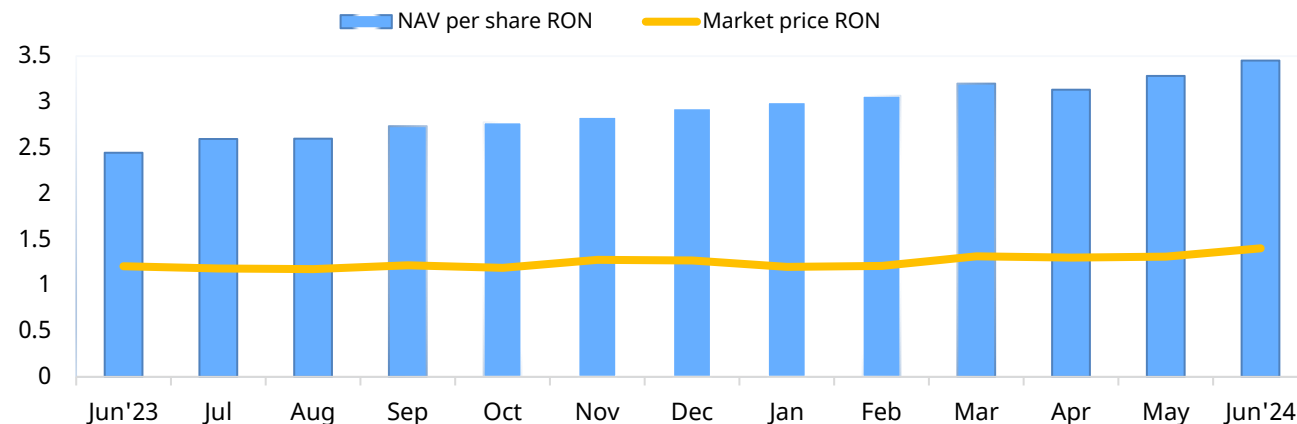
PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on June 2024 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	6.87	-0.28	5.11
3 M	6.46	-3.30	7.85
6 M	10.24	-0.91	17.80
12 M	16.18	20.15	41.30

Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	13.81	10.65
Beta	0.39	1.00



✓ The 20-day VaR (historical method) on total assets exposed to market risk is 9.18%, within the internal limit approved for the market risk profile assumed - medium risk (25%).

EVERGENT Private Equity Investments



EVER IMO – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress



“ATRIA URBAN RESORT”

developed by Straulesti Lac Alfa SA – ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments. land of 9ha, 4 development phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished
 - about 89% of the apartments are sold
- ✓ Phase 3 (350 apartments):
 - 43% are pre-contracted



“VERANDA MALL”

developed by Professional IMO Partners SA
- indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street
- ✓ Occupancy rate – 98% (contracts)



“BLUEBERRIES FARM” -

developed by Agointens SA – ownership 100%

- ✓ Locations: Vistea and Mandra villages in Brasov; Popesti and Ratesti village in Arges



“MECANICA CEHLAU” Piatra Neamt - ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil. seeding. crop maintenance



“IASI REAL ESTATE PROJECT”

developed by Everland SA - ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained



“mWare Solutions”, ownership 10%

- ✓ Key player in the IT deep-tech sector that provides integrated Big Data, AI and digital solutions

