



TO: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current report according to: Law 24/2017, FSA
Regulation 5/2018, BVB Code Market Operator
Report date: August 14, 2024
Regulated market on which the issued securities are
traded: Bucharest Stock Exchange, Premium Category

Availability of the Board of Directors' Report and Separate Financial Statements as of June 30, 2024

Company position

- ✓ RON 3.57 billion – total value of assets under management, an increase of 42.2% compared to June 30, 2023
- ✓ RON 3.13 billion – net asset value, an increase of 39.4% compared to June 30, 2023
- ✓ RON 3.45 – net asset value per share, an increase of 41.3% compared to June 30, 2023

Company performance

- ✓ RON 249.97 million – net result
- ✓ RON 213.34 million – value of investments in securities

The company has achieved remarkable performances through the consistent application of EVERGENT Investments' long-term strategy. The net result, the company's performance indicator, was RON 249.97 million, 2.6 times higher than the budgeted level for the entire year 2024.

We are on a growth trend and continue to strengthen the company's financial position despite market turbulence. Total assets under management reached a record value of RON 3.57 billion, a significant increase of 42.2% compared to June 30, 2023, surpassing the 700 million euro threshold. Additionally, the net asset value per share was RON 3.45, marking a considerable increase of 41.3% compared to June 30, 2023.

In line with the investment strategy, the company recalibrated its asset portfolio and continued to enhance the performance of the Financial – Banking portfolio, which represents 43.9% of the total asset value, and the Energy – Industrial portfolio, which accounts for 23.4% of total asset.

In the second quarter, we began distributing dividends for 2023, in the amount of RON 81.7 million, and initiated one of the share buyback programs approved by shareholders on April 29, 2024. This semester, investments exceeded RON 213 million, reflecting our ability to dynamically manage capital and return value to investors. We are exploring a set of opportunities and analysing investment projects, taking into consideration the impact of potentially adverse factors such as inflation, interest rates and the electoral context.

Starting August 14, 2024, at 6:00 PM, the following documents will be available on the website www.evergent.ro:

- The EVERGENT Investments Board of Directors' Report as of June 30, 2024;
- The Condensed Interim Separate Financial Statements as of June 30, 2024.

Claudiu Doros
President & CEO

Gabriel Lupaşcu
Compliance Officer