

STRATEGIC OBJECTIVES

- ✓ Increasing the efficiency of the asset management aiming to increase the value and quality of the assets under management;
- ✓ Increasing the performance of the listed portfolio
- ✓ Increasing the private equity investments

TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

MANAGEMENT

The company is self-managed in a unitary system. by a Board of Directors.

Executive management:

Claudiu Doros – President and CEO

Catalin Iancu – Vicepresident and Deputy CEO

(FSA authorization no. 59 of April 5, 2021)

IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNORO

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

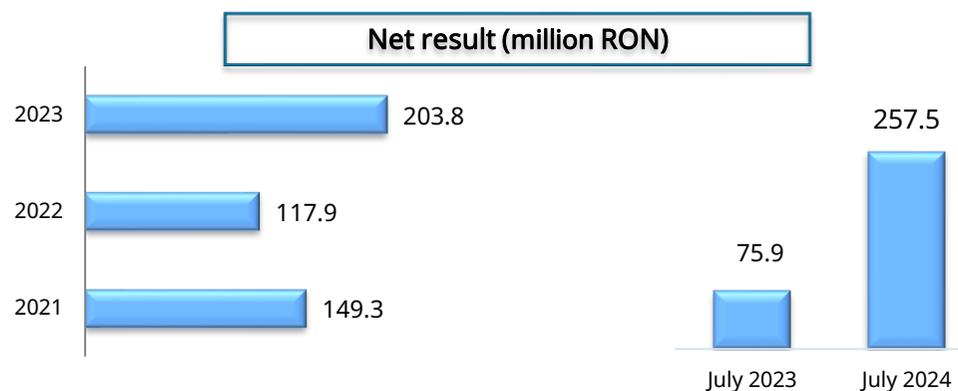
LEI: 254900Y1O0025N04US14

CONTACT

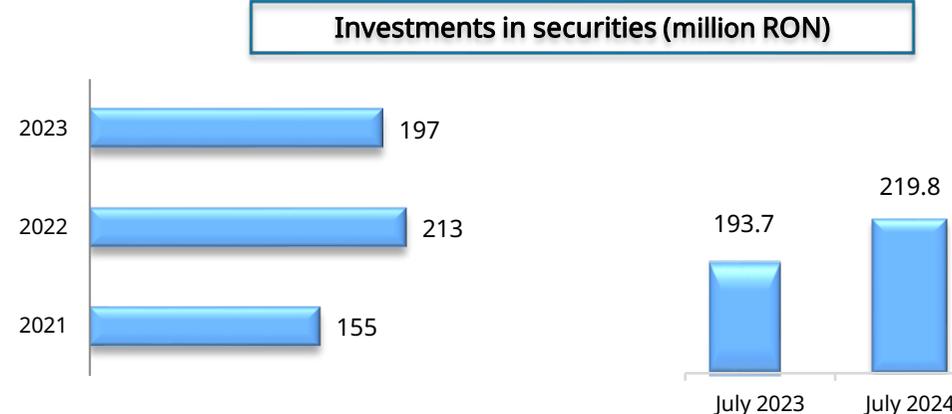
phone: 004 0234 576740; fax: 004 0234 570062

e-mail: office@evergent.ro; website: www.evergent.ro

SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholders
Individuals	38.31	0.33	5,738,698
Corporate	49.87	11.49	143
TOTAL	88.18	11.82	5,738,841



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.



Assets under management

VALUES / STRUCTURE

PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on July 2024 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	5.71	4.08	2.69
3 M	13.85	1.38	13.21
6 M	23.33	5.04	18.36
12 M	25.42	24.71	36.64

Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	14.59	10.93
Beta	0.44	1.00

✓ The 20-day VaR (historical method) on total assets exposed to market risk is 9.22%, within the internal limit approved for the market risk profile assumed – medium risk (25%).

Number of shares	961,753,592	
	RON	EUR*
Fair value	0.1	0.02
Share Capital	96,175,359.2	19,330,953
Market cap	1,423,395,316	286,098,110
Total Assets	3,640,449,449	731,719,217
Net Assets Value	3,200,860,799	643,363,241

*EUR/RON = 4.9752 (www.bnr.ro)

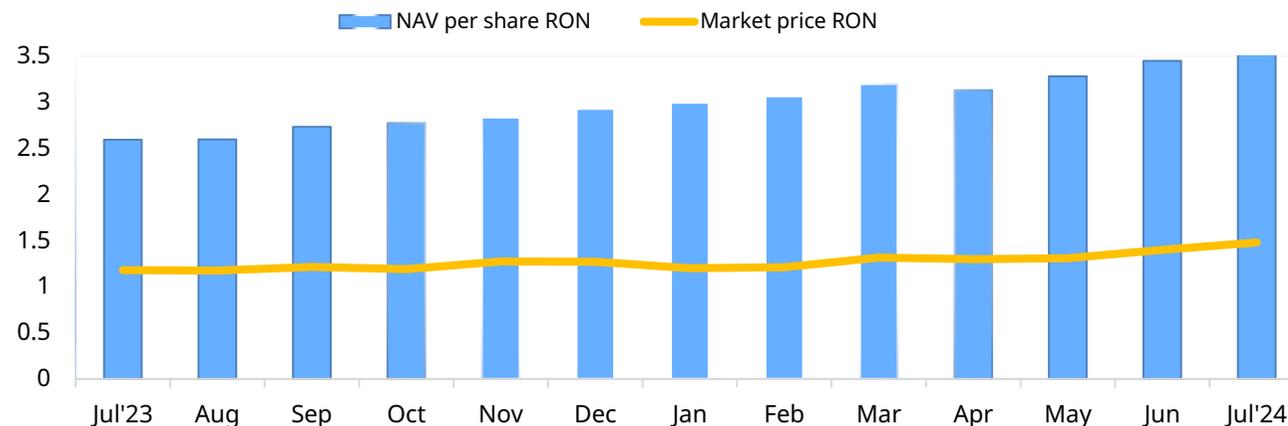
RON/share	May 2024	June 2024	July 2024
NAV/share**	3.2833	3.4510	3.5437
Price EVER	1.3100	1.4000	1.4800

** The number of shares used in the calculation of the NAV/share [903,247,982] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares, of which	79.3
• listed	71.2
• unlisted	8.1
Non – UCITS Securities (fund units)	9.1
Monetary instruments (deposits. cash)	10.7
Other assets	0.9

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	44.8
Energy	17.4
Industrial	6.7
Real estate	5.9
Other	4.5

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	39.1
OMV PETROM	17.4
AEROSTAR	6.2
BRD - GROUPE SOCIETE GENERALE	3.9
STRAULESTI LAC ALFA	1.8
PROFESSIONAL IMO PARTNERS	1.8
EVER IMO	1.8
EVERLAND	1.4
AGROINTENS	1.4
TRANSILVANIA INVESTMENTS ALLIANCE	1.1
TOTAL	75.9



EVERGENT Private Equity Investments



EVER IMO – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress



“ATRIA URBAN RESORT”

developed by Straulesti Lac Alfa SA – ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments. land of 9ha, 4 development phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished
 - about 89% of the apartments are sold
- ✓ Phase 3 (350 apartments):
 - 46% are pre-contracted



“VERANDA MALL”

developed by Professional IMO Partners SA - indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street
- ✓ Occupancy rate – 98% (contracts)



“BLUEBERRIES FARM” -

developed by Agrointens SA – ownership 100%

- ✓ Locations: Vistea and Mandra villages in Brasov; Popesti and Ratesti village in Arges



“MECANICA CEAHLAU” Piatra Neamt - ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil, seeding, crop maintenance



“IASI REAL ESTATE PROJECT”

developed by Everland SA - ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained



“mWare Solutions”, ownership 10%

- ✓ Key player in the IT deep-tech sector that provides integrated Big Data, AI and digital solutions

