

CĂTRE: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current report in accordance with: Law no. 24/2017, FSA
Regulation no. 5/2018
Report date: November 18, 2024
Regulated market on which the issued securities are
traded: Bucharest Stock Exchange, Premium category

Submission of Public Tender Offer Document for EVER shares

EVERGENT Investments announces to investors that on November 18, 2024 it submitted the Public Tender Offer Document for the purchase of shares issued by EVERGENT Investments to the Financial Supervisory Authority. This submission aims to implement Resolution no. 3 of the Extraordinary General Meeting of Shareholders held on April 29, 2024.

Under this resolution, the shareholders approved a share buyback program through a public offering, with the objective of reducing the share capital by canceling the repurchased shares. The maximum number of shares that may be repurchased is 18,200,000, representing 2.0021% of the share capital.

EVERGENT Investments remains committed to delivering value to its shareholders through an optimal mix of annual buyback programs and a predictable dividend policy.

Claudiu Doros
President and CEO

Gabriel Lupaşcu
Compliance Officer