

## STRATEGIC OBJECTIVES

- ✓ Increasing the efficiency of the asset management aiming to increase the value and quality of the assets under management;
- ✓ Increasing the performance of the listed portfolio
- ✓ Increasing the private equity investments

## TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

## MANAGEMENT

The company is self-managed in a unitary system, by a Board of Directors.

*Executive management:*

Claudiu Doros – President and CEO

Catalin Iancu – Vicepresident and Deputy CEO

(FSA authorization no. 59 of April 5, 2021)

## IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange: EVER; ISIN: ROSIFBACNOR0

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

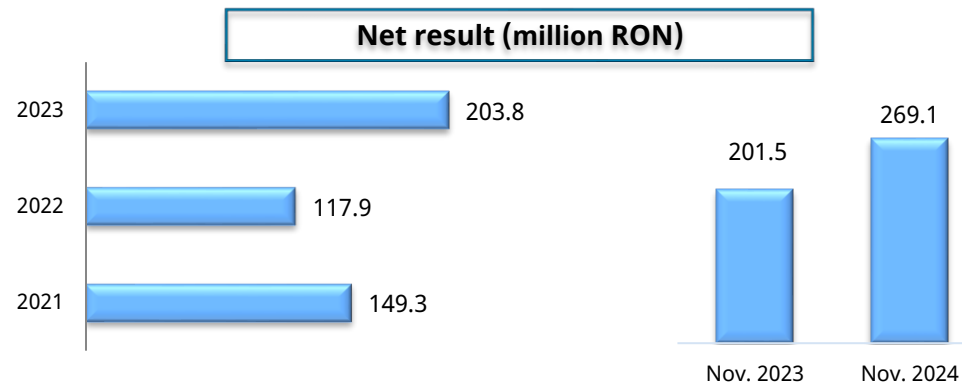
LEI: 254900Y1O0025N04US14

## CONTACT

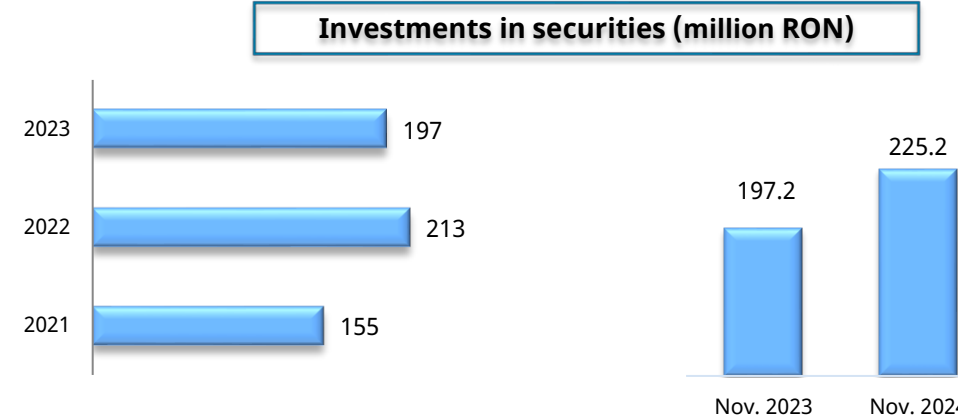
phone: 004 0234 576740; fax: 004 0234 570062

e-mail: office@evergent.ro; website: www.evergent.ro

SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholders
Individuals	40.32	0.36	5,737,845
Corporate	47.41	11.91	144
<b>TOTAL</b>	<b>87.73</b>	<b>12.27</b>	<b>5,738,989</b>



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.



# Assets under management

## VALUES / STRUCTURE

Number of shares	909,028,592	
	RON	EUR*
Fair value	0.1	0.02
Share Capital	90,902,859.2	18,264,222
Market cap	1,277,185,172	256,612,319
Total Assets	3,393,333,322	681,789,259
Net Assets Value	2,991,194,500	600,991,441

\*EUR/RON = 4.9771 (www.bnr.ro)

RON/share	September 2024	October 2024	November 2024
NAV/share**	3.4327	3.4606	3.3413
Price EVER	1.4850	1.4700	1.4050

\*\* The number of shares used in the calculation of the NAV/share [895,219,965] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares, of which	77.4
• listed	68.4
• unlisted	9.0
Non - UCITS Securities (fund units)	9.5
Monetary instruments (deposits, cash)	11.9
Other assets	1.2

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	42.5
Energy	16.9
Industrial	6.5
Real estate	6.5
Other	5.0

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	38.0
OMV PETROM	16.9
AEROSTAR	5.9
BRD - GROUPE SOCIETE GENERALE	2.9
STRAULESTI LAC ALFA	2.0
PROFESSIONAL IMO PARTNERS	2.0
EVER IMO	1.9
EVERLAND	1.5
AGROINTENS	1.5
TRANSILVANIA INVESTMENTS ALLIANCE	1.1
CASA	1.0
TOTAL	74.7



## PERFORMANCE / RISK INDICATORS

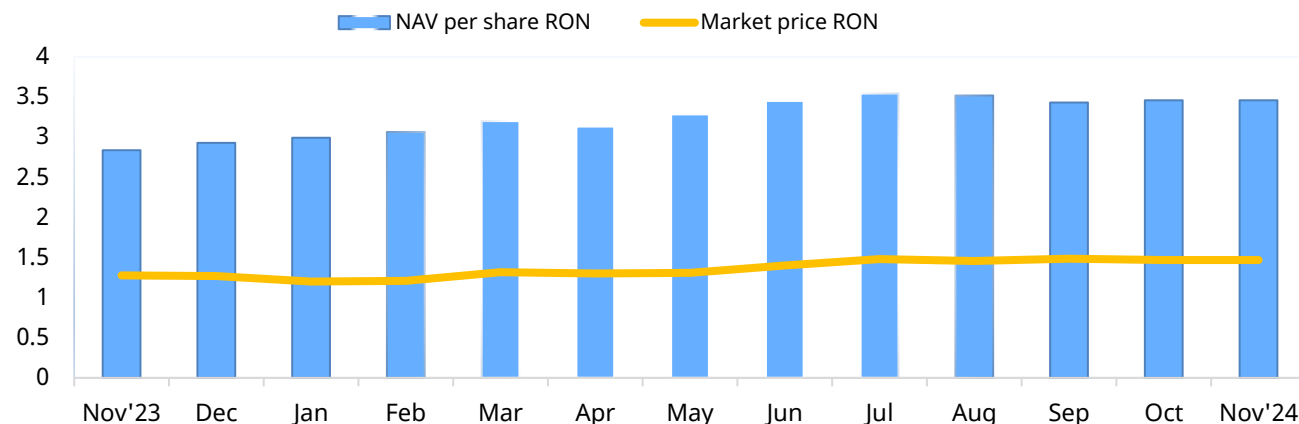
Returns: EVER NAV/share. EVER share. BET FI

Returns on October 2024 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	-4.42	-3.28	-3.45
3 M	-3.44	-2.38	-5.09
6 M	7.25	1.01	1.77
12 M	10.20	2.78	17.83

## Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	16.65	10.86
Beta	0.66	1.00

✓ The 20-day VaR (historical method) on total assets exposed to market risk is 9.21%, within the internal limit approved for the market risk profile assumed - medium risk (25%).



# EVERGENT Private Equity Investments



## EVER IMO – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress



## “ATRIA URBAN RESORT”

developed by Straulesti Lac Alfa SA – ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments. land of 9ha, 4 development phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished
  - about 94% of the apartments are sold
- ✓ Phase 3 (350 apartments):
  - 50% are pre-contracted



## “VERANDA MALL”

developed by Professional IMO Partners SA  
- indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street
- ✓ Occupancy rate – 99% (contracts)



## “BLUEBERRIES FARM” -

developed by Agointens SA – ownership 100%

- ✓ Locations: Vistea and Mandra villages in Brasov; Popesti and Ratesti village in Arges



## “MECANICA CEHLAU” Piatra Neamt - ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil. seeding. crop maintenance



## “IASI REAL ESTATE PROJECT”

developed by Everland SA - ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained



## “mWare Solutions”, ownership 10%

- ✓ Key player in the IT deep-tech sector that provides integrated Big Data, AI and digital solutions

