

STRATEGIC OBJECTIVES

- ✓ Increasing the efficiency of the asset management aiming to increase the value and quality of the assets under management;
- ✓ Increasing the performance of the listed portfolio
- ✓ Increasing the private equity investments

TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

MANAGEMENT

The company is self-managed in a unitary system, by a Board of Directors.

Executive management:

Claudiu Doros – President and CEO

Catalin Iancu – Vicepresident and Deputy CEO

(FSA authorization no. 59 of April 5, 2021)

IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange: EVER; ISIN: ROSIFBACNOR0

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

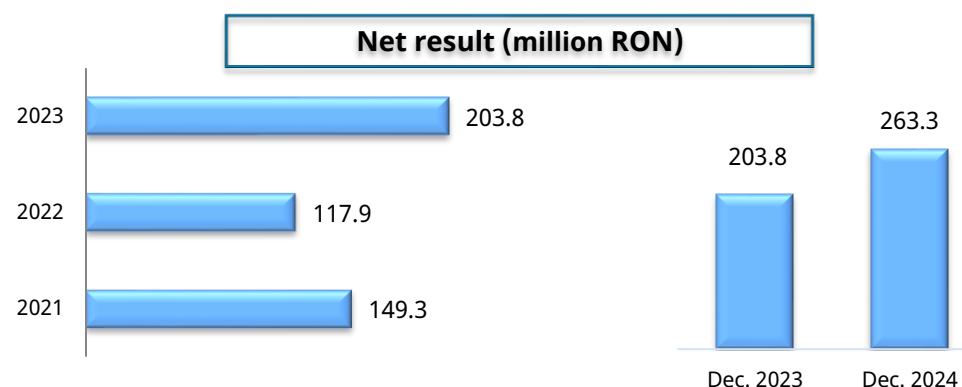
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CONTACT

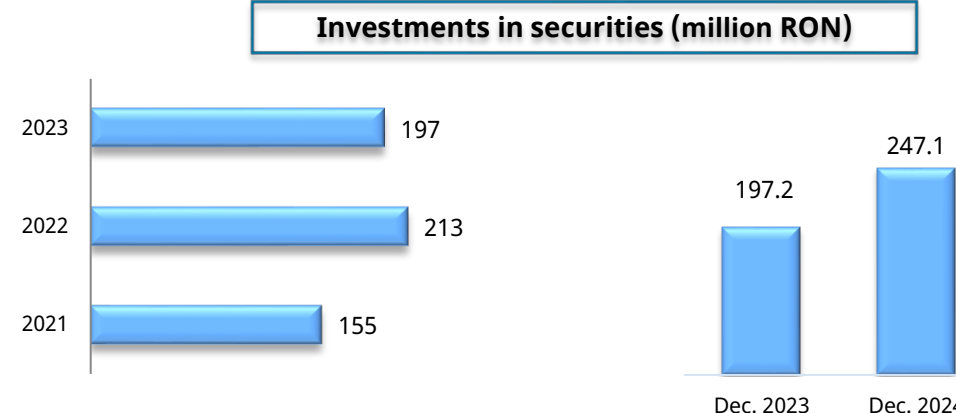
phone: 004 0234 576740; fax: 004 0234 570062

e-mail: office@evergent.ro; website: www.evergent.ro

SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholders
Individuals	39.75	0.36	5,737,669
Corporate	48.03	11.86	143
TOTAL	87.78	12.22	5,737,812



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.



Assets under management

VALUES / STRUCTURE

Number of shares	909,028,592	
	RON	EUR*
Fair value	0.1	0.02
Share Capital	90,902,859.2	18,275,238
Market cap	1,336,272,030	268,645,992
Total Assets	3,384,443,062	680,413,153
Net Assets Value	2,976,661,278	598,432,134

*EUR/RON = 4.9741 (www.bnr.ro)

RON/share	October 2024	November 2024	December 2024
NAV/share**	3.4606	3.3413	3.3941
Price EVER	1.4700	1.4050	1.4700

** The number of shares used in the calculation of the NAV/share [877,019,965] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares, of which	78.1
• listed	69.7
• unlisted	8.4
Non - UCITS Securities (fund units)	9.6
Monetary instruments (deposits, cash)	11.3
Other assets	1.0

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	43.4
Energy	17.3
Real estate	6.5
Industrial	6.4
Other	4.5

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	39.1
OMV PETROM	17.3
AEROSTAR	5.8
BRD - GROUPE SOCIETE GENERALE	2.7
PROFESSIONAL IMO PARTNERS	2.0
EVER IMO	1.9
STRAULESTI LAC ALFA	1.9
EVERLAND	1.5
TRANSILVANIA INVESTMENTS ALLIANCE	1.2
CASA	1.1
TOTAL	74.5



PERFORMANCE / RISK INDICATORS

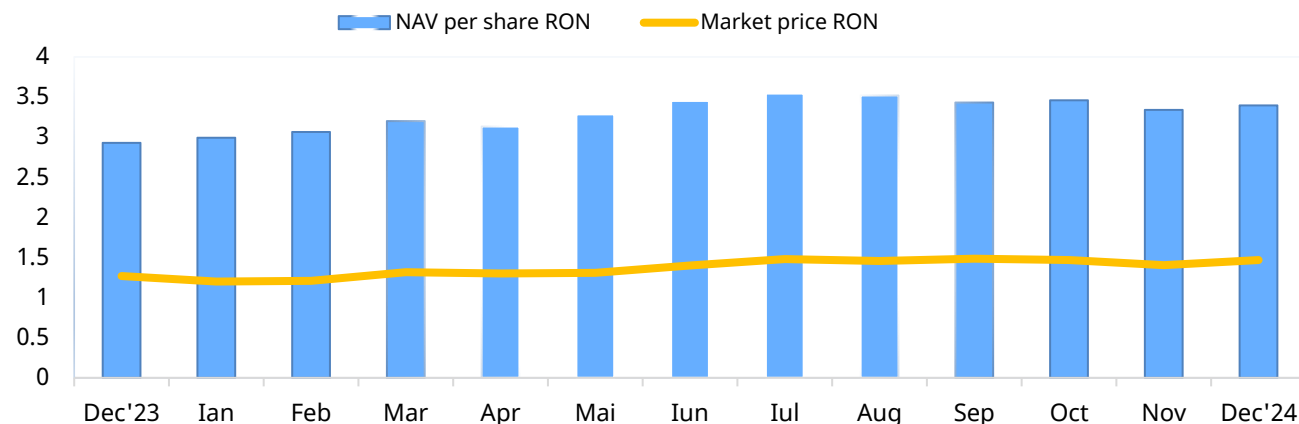
Returns: EVER NAV/share. EVER share. BET FI

Returns on December 2024 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	4.63	4.19	1.58
3 M	-1.01	0.17	-1.12
6 M	5.00	5.54	-1.65
12 M	15.75	4.57	15.86

Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	17.18	11.66
Beta	0.73	1.00

✓ The 20-day VaR (historical method) on total assets exposed to market risk is 9.74%, within the internal limit approved for the market risk profile assumed - medium risk (25%).



EVERGENT Private Equity Investments



EVER IMO – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress



“ATRIA URBAN RESORT”

developed by Straulesti Lac Alfa SA – ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments. land of 9ha, 4 development phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished
 - about 95% of the apartments are sold
- ✓ Phase 3 (350 apartments):
 - 14% are pre-contracted
 - 37% sold



“VERANDA MALL”

developed by Professional IMO Partners SA
- indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street
- ✓ Occupancy rate – 99% (contracts)



“BLUEBERRIES FARM” -

developed by Agointens SA – ownership 100%

- ✓ Locations: Vistea and Mandra villages in Brasov; Popesti and Ratesti village in Arges



“MECANICA CEHLAU” Piatra Neamt - ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil. seeding. crop maintenance



“IASI REAL ESTATE PROJECT”

developed by Everland SA - ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained



“mWare Solutions”, ownership 10%

- ✓ Key player in the IT deep-tech sector that provides integrated Big Data, AI and digital solutions

