

STRATEGIC OBJECTIVES

- ✓ Increasing the efficiency of the asset management aiming to increase the value and quality of the assets under management;
- ✓ Increasing the performance of the listed portfolio
- ✓ Increasing the private equity investments

TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

MANAGEMENT

The company is self-managed in a unitary system. by a Board of Directors.

Executive management:

Claudiu Doros – President and CEO

Catalin Iancu – Vicepresident and Deputy CEO

(FSA authorization no. 59 of April 5. 2021)

IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNORO

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

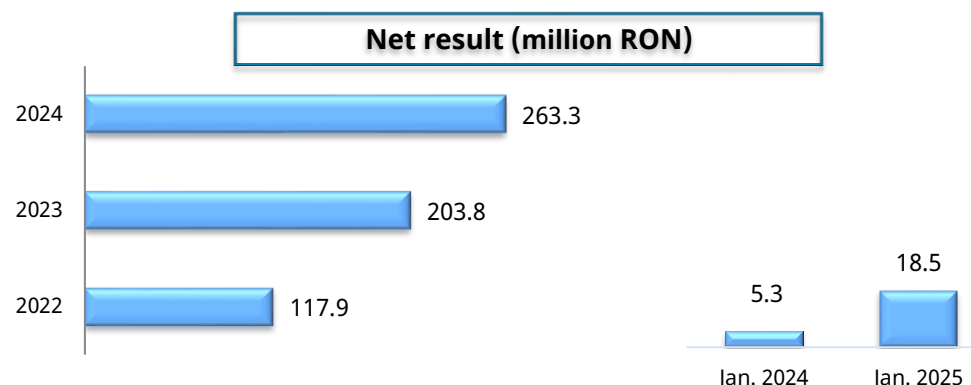
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CONTACT

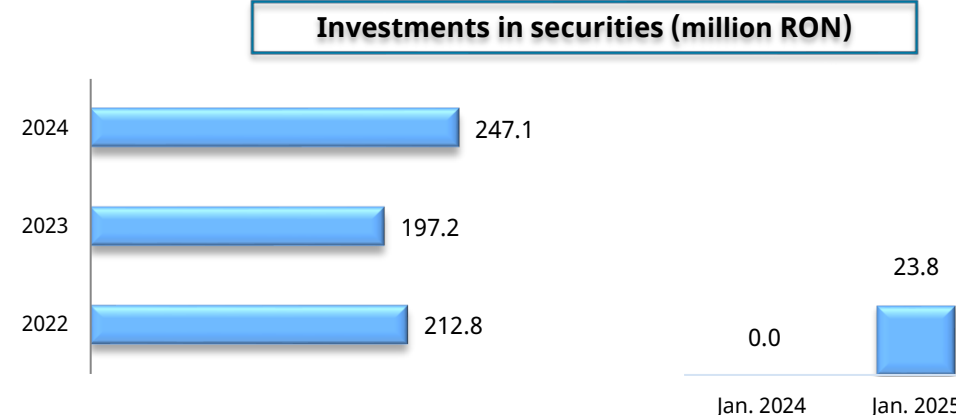
phone: 004 0234 576740; fax: 004 0234 570062

e-mail: office@evergent.ro; website: www.evergent.ro

SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholder s
Individuals	39.77	0.35	5,737,574
Corporate	47.98	11.90	142
TOTAL	87.75	12.25	5,737,716



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.



Assets under management

VALUES / STRUCTURE

Number of shares	909,028,592	
	RON	EUR*
Fair value	0.1	0.02
Share Capital	90,902,859.2	18,265,690
Market cap	1,327,181,744	266,679,073
Total Assets	3,431,331,611	689,479,296
Net Assets Value	3,021,847,003	607,198,948

*EUR/RON = 4.9767 (www.bnr.ro)

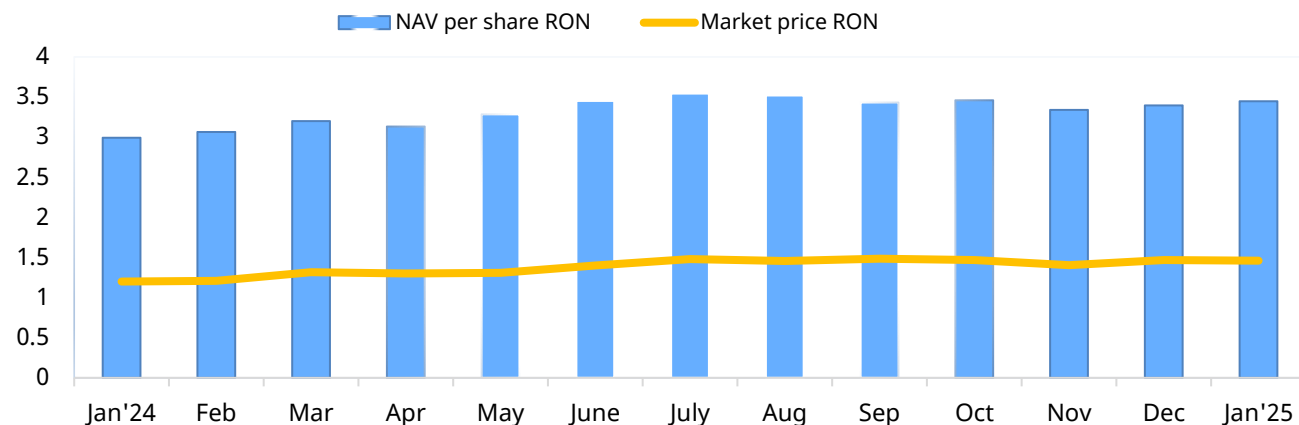
RON/share	November 2024	December 2024	January 2025
NAV/share**	3.3413	3.3941	3.4456
Price EVER	1.4050	1.4700	1.4600

** The number of shares used in the calculation of the NAV/share [877,019,965] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares, of which	78.2
• listed	69.6
• unlisted	8.6
Non - UCITS Securities (fund units)	10.1
Monetary instruments (deposits, cash)	10.7
Other assets	1.0

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	43.1
Energy	17.8
Real estate	6.8
Industrial	6.1
Other	4.4

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	39.2
OMV PETROM	17.8
AEROSTAR	5.6
BRD - GROUPE SOCIETE GENERALE	2.2
PROFESSIONAL IMO PARTNERS	2.0
EVER IMO	1.9
STRAULESTI LAC ALFA	1.9
EVERLAND	1.5
TRANSILVANIA INVESTMENTS ALLIANCE	1.2
CASA	1.1
TOTAL	74.4



PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on January 2025 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	-0.68	1.56	1.52
3 M	-0.68	2.35	-0.43
6 M	-1.35	2.98	-2.77
12 M	21.67	8.17	15.08

Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	17.04	11.94
Beta	0.70	1.00

✓ The 20-day VaR (historical method) on total assets exposed to market risk is 9.77%, within the internal limit approved for the market risk profile assumed - medium risk (25%).

EVERGENT Private Equity Investments



EVER IMO – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress



“ATRIA URBAN RESORT”

developed by Straulesti Lac Alfa SA – ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments. land of 9ha, 4 development phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished
 - about 95% of the apartments are sold
- ✓ Phase 3 (350 apartments):
 - 9% are pre-contracted
 - 43% sold



“VERANDA MALL”

developed by Professional IMO Partners SA - indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street
- ✓ Occupancy rate – 99% (contracts)



“BLUEBERRIES FARM” -

developed by Agointens SA – ownership 100%

- ✓ Locations: Vistea and Mandra villages in Brasov; Popesti and Ratesti village in Arges



“MECANICA CEHLAU” Piatra Neamt - ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil. seeding. crop maintenance



“IASI REAL ESTATE PROJECT”

developed by Everland SA - ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained



“mWare Solutions”, ownership 10%

- ✓ Key player in the IT deep-tech sector that provides integrated Big Data, AI and digital solutions

