

TO: BUCHAREST STOCK EXCHANGE  
  
FINANCIAL SUPERVISORY AUTHORITY  
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017, FSA Regulation  
10/2015, 9/2014 and 7/2020  
Report date: April 15, 2025  
Regulated market on which the issued securities are traded:  
*Bucharest Stock Exchange, Premium Category*

We are reporting the following data as of the end of March 2025 (in RON):

- **Net result: 8.71 million**
- **Assets under management: 3,497.08 million**
- **EVER share price: 1.4550**
- **Net asset value per share: 3.5117**

Please find attached the EVERGENT Investments Assets and Liabilities Statement as of March 2025, in compliance with FSA Regulation 9/2014 and 7/2020 - Annex 10 - along with a brief analysis of the main variations registered in the value and structure of the assets under management.

Main monthly evolutions by asset categories (in RON):

- listed shares: - 1.1 million
- AIF listed shares: - 3.8 million
- unlisted shares: + 7.7 million
- fund units: - 6.7 million
- monetary instruments: - 45.5 million

The main asset classes in the total value of the assets under management: listed shares including the AIF listed shares 70.3%, unlisted shares 10.0%, fund units 9.3%, monetary instruments 9.4%.

The net result, amounting to RON 8.71 million, consists of a loss of RON 6.43 million recognized in the profit or loss account and a net gain of RON 15.14 million on the sale of financial assets, reflected in retained earnings - in accordance with the accounting treatment under IFRS 9.

Georgiana Dolgoș  
Deputy CEO

Gabriel Lupașcu  
Compliance Officer

In accordance FSA Regulation no 7/2020

**STATEMENT OF ASSETS AND LIABILITIES OF EVERGENT Investments**  
**Date of calculation 31/03/2025 - Monthly, balanta IFRS**

|            |                                                                         | LEI                     | % total assets |
|------------|-------------------------------------------------------------------------|-------------------------|----------------|
| <b>1</b>   | <b>Intangible assets</b>                                                | <b>468.786,01</b>       | <b>0,013</b>   |
| <b>2</b>   | <b>Tangible assets</b>                                                  | <b>13.674.806,99</b>    | <b>0,391</b>   |
| <b>3</b>   | <b>Investment property</b>                                              | <b>0,00</b>             | <b>0,000</b>   |
| <b>4</b>   | <b>Biological assets</b>                                                | <b>0,00</b>             | <b>0,000</b>   |
| <b>5</b>   | <b>Right-of-use asset from leasing contracts</b>                        | <b>3.042.680,96</b>     | <b>0,087</b>   |
| <b>6</b>   | <b>Financial assets, of which:</b>                                      | <b>3.205.043.529,68</b> | <b>91,649</b>  |
| <b>6.1</b> | <b>Financial assets at amortized cost, of which:</b>                    | <b>85.827.595,44</b>    | <b>2,454</b>   |
| 6.1.1      | Bonds, of which:                                                        | 27.435.250,25           | 0,785          |
| 6.1.1.1    | Listed bonds, of which:                                                 | 0,00                    | 0,000          |
| 6.1.1.1.1  | Corporate bonds                                                         | 0,00                    | 0,000          |
| 6.1.1.1.2  | Municipal bonds                                                         | 0,00                    | 0,000          |
| 6.1.1.1.3  | State bonds                                                             | 0,00                    | 0,000          |
| 6.1.1.2    | Listed and not traded over the last 30 days bonds, of which:            | 27.435.250,25           | 0,785          |
| 6.1.1.2.1  | Corporate bonds                                                         | 0,00                    | 0,000          |
| 6.1.1.2.2  | Municipal bonds                                                         | 20.805,91               | 0,001          |
| 6.1.1.2.3  | State bonds                                                             | 27.414.444,34           | 0,784          |
| 6.1.1.3    | Unlisted bonds, of which:                                               | 0,00                    | 0,000          |
| 6.1.1.3.1  | Corporate bonds                                                         | 0,00                    | 0,000          |
| 6.1.1.3.2  | Municipal bonds                                                         | 0,00                    | 0,000          |
| 6.1.2      | Treasury Certificates, of which:                                        | 58.392.345,19           | 1,670          |
| 6.1.2.1    | Discount Treasury Certificates                                          | 58.392.345,19           | 1,670          |
| <b>6.2</b> | <b>Financial assets at fair value through profit or loss, of which:</b> | <b>411.019.664,15</b>   | <b>11,753</b>  |
| 6.2.1      | Shares, of which:                                                       | 86.403.584,51           | 2,471          |
| 6.2.1.1    | Listed shares                                                           | 15.380.862,75           | 0,440          |

|            |                                                                                              | LEI                     | % total assets |
|------------|----------------------------------------------------------------------------------------------|-------------------------|----------------|
| 6.2.1.2    | Listed shares not traded over the last 30 trading days                                       | 0,00                    | 0,000          |
| 6.2.1.3    | Unlisted shares, of which:                                                                   | 71.022.721,76           | 2,031          |
| 6.2.1.3.1  | Unlisted shares                                                                              | 70.547.629,00           | 2,017          |
| 6.2.1.3.2  | Unlisted shares from a member state                                                          | 475.092,76              | 0,014          |
| 6.2.2      | UCITS and/or AIF equity securities, of which:                                                | 324.616.079,64          | 9,282          |
| 6.2.2.1    | Fund units, of which:                                                                        | 324.616.079,64          | 9,282          |
| 6.2.2.1.1  | Listed fund units                                                                            | 0,00                    | 0,000          |
| 6.2.2.1.2  | Unlisted fund units                                                                          | 324.616.079,64          | 9,282          |
| 6.2.2.2    | Shares, of which:                                                                            | 0,00                    | 0,000          |
| 6.2.2.2.1  | Listed shares                                                                                | 0,00                    | 0,000          |
| <b>6.3</b> | <b>Financial assets measured at fair value through other comprehensive income, of which:</b> | <b>2.708.196.270,09</b> | <b>77,442</b>  |
| 6.3.1      | Shares, of which:                                                                            | 2.672.065.362,39        | 76,408         |
| 6.3.1.1    | Listed shares                                                                                | 2.405.610.766,39        | 68,789         |
| 6.3.1.2    | Listed shares not traded over the last 30 trading days                                       | 0,00                    | 0,000          |
| 6.3.1.3    | Untraded shares                                                                              | 266.454.596,00          | 7,619          |
| 6.3.1.4    | New issued securities                                                                        | 0,00                    | 0,000          |
| 6.3.2      | UCITS and/or AIF equity securities, of which:                                                | 36.130.907,70           | 1,033          |
| 6.3.2.1    | Fund units, of which:                                                                        | 0,00                    | 0,000          |
| 6.3.2.1.1  | Listed fund units                                                                            | 0,00                    | 0,000          |
| 6.3.2.1.2  | Unlisted fund units                                                                          | 0,00                    | 0,000          |
| 6.3.2.2    | Shares, of which:                                                                            | 36.130.907,70           | 1,033          |
| 6.3.2.2.1  | Listed shares                                                                                | 36.130.907,70           | 1,033          |
| 6.3.3      | Bonds                                                                                        | 0,00                    | 0,000          |
| 6.3.3.1    | Listed bonds, of which:                                                                      | 0,00                    | 0,000          |
| 6.3.3.1.1  | Corporate bonds                                                                              | 0,00                    | 0,000          |
| 6.3.3.1.2  | Municipal bonds                                                                              | 0,00                    | 0,000          |
| 6.3.3.2    | Listed and untraded over the last 30 days bonds, of which:                                   | 0,00                    | 0,000          |
| 6.3.3.2.1  | Corporate bonds                                                                              | 0,00                    | 0,000          |
| 6.3.3.2.2  | Municipal bonds                                                                              | 0,00                    | 0,000          |
| 6.3.3.3    | Unlisted bonds, of which:                                                                    | 0,00                    | 0,000          |
| 6.3.3.3.1  | Corporate bonds                                                                              | 0,00                    | 0,000          |
| 6.3.3.3.2  | Municipal bonds                                                                              | 0,00                    | 0,000          |

|             |                                                                                | LEI                     | % total assets |
|-------------|--------------------------------------------------------------------------------|-------------------------|----------------|
| <b>7</b>    | <b>Availability (cash and current accounts), of which:</b>                     | <b>14.063.983,46</b>    | <b>0,402</b>   |
| 7.1         | Amounts in current accounts and financial investment services company accounts | 21.772.426,26           | 0,623          |
| 7.2         | Amounts under settlement                                                       | -7.708.442,80           | -0,220         |
| 7.3         | Amounts in transit                                                             | 0,00                    | 0,000          |
| <b>8</b>    | <b>Bank deposits</b>                                                           | <b>244.184.755,37</b>   | <b>6,983</b>   |
| <b>9</b>    | <b>Other assets</b>                                                            | <b>16.271.621,74</b>    | <b>0,465</b>   |
| <b>9.1</b>  | <b>Dividends or other receivables, of which:</b>                               | <b>12.240.000,00</b>    | <b>0,350</b>   |
| 9.1.1       | Dividends due from listed issuers                                              | 0,00                    | 0,000          |
| 9.1.2       | Shares distributed without cash contribution                                   | 0,00                    | 0,000          |
| 9.1.3       | Shares distributed with cash contribution                                      | 12.240.000,00           | 0,350          |
| 9.1.4       | Amounts due from capital decreases                                             | 0,00                    | 0,000          |
| <b>9.2</b>  | <b>Other assets, of which:</b>                                                 | <b>4.031.621,74</b>     | <b>0,115</b>   |
| 9.2.1       | Other financial assets measured at amortized cost                              | 3.917.050,37            | 0,112          |
| 9.2.2       | Other assets                                                                   | 114.571,37              | 0,003          |
| <b>10</b>   | <b>Accrued charges</b>                                                         | <b>332.179,31</b>       | <b>0,009</b>   |
| <b>11</b>   | <b>Total assets</b>                                                            | <b>3.497.082.343,52</b> | <b>100,000</b> |
| <b>12</b>   | <b>Total liabilities</b>                                                       | <b>417.217.552,38</b>   |                |
| <b>12.1</b> | <b>Financial liabilities measured at amortized cost</b>                        | <b>3.272.246,10</b>     |                |
| <b>12.2</b> | <b>Deferred tax liabilities</b>                                                | <b>199.055.279,57</b>   |                |
| 12.3        | Loans                                                                          | 145.864.950,87          |                |
| <b>12.4</b> | <b>Other liabilities, of which:</b>                                            | <b>69.025.075,84</b>    |                |
| 12.4.1      | Dividends payable to shareholders                                              | 60.626.253,80           |                |
| 12.4.2      | Amounts subscribed and not paid to the share capital increases of the issuers  | 0,00                    |                |
| 12.4.3      | Other liabilities                                                              | 8.398.822,04            |                |
| <b>13</b>   | <b>Provisions for risks and expenses</b>                                       | <b>13.400,00</b>        |                |
| <b>14</b>   | <b>Deferred income</b>                                                         | <b>47.310,64</b>        |                |
| <b>15</b>   | <b>Equity capital, of which:</b>                                               | <b>3.078.927.300,55</b> |                |
| 15.1        | Share capital                                                                  | 90.902.859,20           |                |
| 15.2        | Capital assimilated elements                                                   | 381.675.533,73          |                |
| 15.3        | Other equity elements                                                          | 36.390.928,59           |                |
| 15.4        | Capital bonuses                                                                | 0,00                    |                |
| 15.5        | Revaluation reserves                                                           | 1.295.194.044,19        |                |

|                                                                                                                                                                                                                                               |                                                                 | LEI                     | % total assets |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|-------------------------|----------------|
| 15.6                                                                                                                                                                                                                                          | Reserves                                                        | 931.318.627,08          |                |
| 15.7                                                                                                                                                                                                                                          | Treasury shares                                                 | 47.319.129,76           |                |
| 15.8                                                                                                                                                                                                                                          | Retained earnings                                               | 397.192.035,09          |                |
| 15.9                                                                                                                                                                                                                                          | Earnings of the period                                          | -6.427.597,57           |                |
| <b>16</b>                                                                                                                                                                                                                                     | <b>Net assets</b>                                               | <b>3.079.804.080,50</b> |                |
| <b>17</b>                                                                                                                                                                                                                                     | <b>Number of issued shares in circulation</b>                   | <b>877.019.965</b>      |                |
| <b>18</b>                                                                                                                                                                                                                                     | <b>Net asset value per share</b>                                | <b>3,5117</b>           |                |
| <b>19</b>                                                                                                                                                                                                                                     | <b>Number of companies in the portfolio, of which:</b>          | <b>27</b>               |                |
| 19.1                                                                                                                                                                                                                                          | Companies admitted to trading on an EU trading venue            | 12                      |                |
| 19.2                                                                                                                                                                                                                                          | Companies admitted to trading on a third country stock exchange | 0                       |                |
| 19.3                                                                                                                                                                                                                                          | Companies not admitted to trading                               | 15                      |                |
| * According to article 123 paragraph (3) of FSA Regulation 9/2014, regarding the NAV/share calculation, this position represents: 'The number of issued outstanding shares at that date, excluding the own shares bought back by the company' |                                                                 |                         |                |

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Mihaela Nicoleta IOSIF,  
Depositary Expert

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## ANNEX – according to Article 38 paragraph (4) of Law no. 243/2019

| EVERGENT Investments portfolio assets which were assessed by valuation methods in accordance with International Valuation Standards, on 31.03.2025 |                                          |             |        |                       |                           |          |               |
|----------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|-------------|--------|-----------------------|---------------------------|----------|---------------|
| No                                                                                                                                                 | Issuer                                   | Fiscal Code | Symbol | Number of shares held | No/Evaluation Report date | Value    |               |
|                                                                                                                                                    |                                          |             |        |                       |                           | share    | total         |
| EUR                                                                                                                                                |                                          |             |        |                       |                           |          |               |
| Unlisted shares (closed)                                                                                                                           |                                          |             |        |                       |                           |          |               |
| 1                                                                                                                                                  | CATALYST ROMANIA SCA SICAR Munsbach      | LU25590227  |        | 299,5440              | 1569 / 18.11.2024         | 318,6702 | 475.092,76    |
| RON                                                                                                                                                |                                          |             |        |                       |                           |          |               |
| Shares listed on an inactive market                                                                                                                |                                          |             |        |                       |                           |          |               |
| 1                                                                                                                                                  | NORD S.A. BUCURESTI                      | 1558154     | NORD   | 1.665.004,0<br>000    | 1798 / 30.12.2024         | 10,9653  | 18.257.268,00 |
| 2                                                                                                                                                  | PROFESSIONAL IMO PARTNERS S.A. BUCURESTI | 24599480    | PPLI   | 24.307.608,<br>0000   | 1799 / 30.12.2024         | 2,7919   | 67.864.411,00 |
| 3                                                                                                                                                  | MECANICA CEAHLAU PIATRA NEAMT            | 2045262     | MECF   | 175.857.65<br>3,0000  | 1796 / 30.12.2024         | 0,0865   | 15.211.687,00 |
| Unlisted shares (closed)                                                                                                                           |                                          |             |        |                       |                           |          |               |
| 1                                                                                                                                                  | AGROINTENS SA BUCURESTI                  | 33857839    |        | 6.191.911,0<br>000    | 1792 / 30.12.2024         | 5,1910   | 32.142.336,00 |
| 2                                                                                                                                                  | CASA S.A. BACAU                          | 8376788     |        | 16.064.022,<br>0000   | 1791 / 30.12.2024         | 2,4109   | 38.728.751,00 |
| 3                                                                                                                                                  | DEPOZITARUL CENTRAL S.A. BUCURESTI       | 9638020     |        | 7.396.029,0<br>000    | 1532 / 11.11.2024         | 0,1736   | 1.284.000,00  |
| 4                                                                                                                                                  | DYONISOS COTESTI S.A. COTESTI            | 7467373     |        | 772.824,00<br>00      | 1793 / 30.12.2024         | 0,4974   | 384.425,00    |
| 5                                                                                                                                                  | EVER AGRIBIO S.A. Saucedu                | 46793311    |        | 1.504.773,0<br>000    | 290 / 28.02.2025          | 7,5146   | 11.307.718,00 |
| 6                                                                                                                                                  | EVER IMO S.A. BUCURESTI                  | 425818      |        | 10.477.345,<br>0000   | 1794 / 30.12.2024         | 6,2453   | 65.434.163,00 |
| 7                                                                                                                                                  | EVERLAND SA BACAU                        | 33857820    |        | 9.506.250,0<br>000    | 439 / 31.03.2025          | 10,2483  | 97.422.902,00 |
| 8                                                                                                                                                  | MWARE SOLUTIONS S.A. BUCURESTI           | 31021453    |        | 150.000,00<br>00      | 1797 / 30.12.2024         | 67,5100  | 10.126.494,00 |
| 9                                                                                                                                                  | REGAL SA GALATI                          | 1647588     |        | 1.116.258,0<br>000    | 1800 / 30.12.2024         | 4,5809   | 5.113.466,00  |
| 10                                                                                                                                                 | RULMENTI SA BIRLAD                       | 2808089     |        | 2.408.645,0<br>000    | 1801 / 30.12.2024         | 1,6545   | 3.985.103,00  |
| 11                                                                                                                                                 | STRAULESTI LAC ALFA S.A. BUCURESTI       | 36160878    |        | 3.880.307,0<br>000    | 264 / 24.02.2025          | 18,3163  | 71.072.867,00 |

### Explanatory note:

The valuation methods used for securities for which valuation methods have been chosen in accordance with the valuation standards in force, according to the law, based on a valuation report, presented in the Annex are detailed in "Asset Valuation and UNAV Calculation Policies and Procedures".

EVERGENT Investments' leverage effect and exposure value, calculated in accordance with the provisions of (EU) Regulation no.231/2013

| Method type       | Leverage            | Exposure value (RON) |
|-------------------|---------------------|----------------------|
| Gross method      | 0,9788 (or 97,88%)  | 3.014.647.982,00     |
| Commitment method | 1,0474 (or 104,74%) | 3.225.669.031,00     |

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