

Approval of the reduction of EVERGENT Investments SA’s share capital based on art. 207 line (1) letter c) Companies’ Law no. 31/1990, from 98.947.917,60 lei to 98.121.305,10 lei, namely with the amount of 826.612,50, following the annulment of a number of 8.266.125 own shares redeemed by the Company, in accordance with and motivated by EGMS Resolution no. 4 on 27.04.2020. Following the reduction, EVERGENT Investments SA’s share capital shall be of 98.121.305,10 lei divided into 981.213.051 shares.

Approval of the modification of article 3 line (1) of the Memorandum of Association, following the reduction of share capital, to have the following wording “The share capital is 98.121.305,10 lei and is divided in 981.213.051 shares.”

Through Resolution no. 4/27.04.2020, published in the Romanian Official Journal Part IV, no. 1655 on 11.05.2020, EVERGENT Investments ‘Extraordinary General Meeting of Shareholders approved the running of an own shares redemption program, in compliance with applicable law, for a maximum number of 11.000.000 shares.

The purpose of the program approved by EGMS resolution on 27.04.2020 was the reduction of the share capital, through share annulment in compliance with applicable legal provisions.

EGMS approved that the purchase of shares through the Program be run through all market operations allowed by the law that may include public offerings initiated by the Company abiding by legal provisions.

Through FSA Resolution no. 303 on March 3rd, 2021 the public offering for shares issued by **EVERGENT INVESTMENTS SA** was approved with the main following characteristics:

- Number of shares that are object of the offer: 8.266.125, representing 0,84% of share capital
- Purchase price: 1,6 lei per share
- Run period: March, 09th– March 22nd, 2021

Within the Public Offering, EVERGENT Investments purchased a number of 8.266.125 shares, representing 0,84% of the share capital.

For the implementation of the Program, the Board of Directors was authorized to adopt all necessary measure and to fulfill all formalities required by the law to implement EGMS resolutions.

Given the purpose for which shares were purchased in the redemption program, the Board of Directors of EVERGENT Investments proposes that the Extraordinary General Meeting

of Shareholders reduce the share capital, under the following conditions:

Approves the reduction of the share capital of EVERGENT Investments SA, based on art. 207 line (1) letter c) Companies' Law no. 31/1990 from 98.947.917,60 lei to 98.121.305,10 lei, namely with the amount of 826.612,50 lei, following the annulment of a number of 8.266.125 own shares redeemed by the Company in compliance and motivated by EGMS Resolution no. 4 on 27.04.2020. Following the reduction, EVERGENT Investments SA's share capital shall be 98.121.305,10 lei divided into 981.213.051 shares.

Approval of the modification of article 3 line (1) of the Memorandum of Association, following the reduction of the share capital, to have the following content: *"The share capital is 98.121.305,10 lei and it is divided into 981.213.051 shares."*

The reduction of the share capital may be made only in two months following the date when the resolution was published in the Romanian Official Journal, Part IV, in accordance with article 2018, Companies' Law no. 31/1990.

Draft resolution:

Approves the reduction of EVERGENT Investments SA's share capital, based on art. 207 line (1) letter c) Companies' Law no. 31/1990 from 98.947.917,60 lei to 98.121.305,10 lei, namely with the amount of 826.612,50 lei, following the annulment of a number of 8.266.125 own shares redeemed by the Company, in accordance with and motivated by EGMS no. 4 on 27.04.2020. Following the reduction, EVERGENT Investments SA's share capital shall be 98.121.305,10 lei divided into 981.213.051 shares.

Approval of the modification of article 3 line (1) Memorandum of Association, following the reduction of the share capital, to have the following content: *"The share capital is 98.121.305,10 lei and is divided into 981.213.051 shares."*

President of the Board of Directors
Costel CEOCEA

CEO
Claudiu DOROS

Compliance Officer
Michaela PUSCAS