

**DRAFT RESOLUTIONS**  
**ORDINARY GENERAL MEETING OF SHAREHOLDERS**

1. Approves the election of the secretariat for the Ordinary General Meeting of Shareholders consisting of 1-3 individuals entered on the voting forms, from among the company's shareholders, registered on the ballot papers, according to article 129, paragraph (2) of Law no. 31/1990 regarding the companies.
2. Approves the consolidated financial statements for the financial year concluded on December 31st, 2020 prepared in accordance with Accounting Regulations according to the International Financial Reporting Standards (IFRS) applicable to entities authorized, regulated and supervised by FSA, approved by FSA Rule no. 39/ 2015, accompanied by the Independent Auditor's Report and Consolidated Annual Report of the Board of Directors.
3. Approves of the individual financial statements for the financial year concluded on December 31st, 2020 prepared in accordance with Accounting Regulations compliant with the International Financial Reporting Standards (IFRS) applicable to entities authorized, regulated and supervised by FSA, approved by FSA Rule no. 39/2015 accompanied by the Report of independent auditor and Annual Report of the Board of Directors.
4. Approves: The distribution of dividends from the net result of financial year concluded on December 31, 2020 comprised of the net profit and net gain reflected in retained earnings from the sale of FVTOCI equity. Gross dividend of 0,043 lei/share.
  - ✓ The total value of dividends payable to shareholders will be determined depending on the number of shares that grant the right to collect dividends or the record date (without own shares redeemed by the Company, held on the record date), being maximum 42.123.789 lei and comprised of:
    - 5.827.026 lei net profit obtained in 2020 financial year, so that the entire profit of 2020 is distributed as dividends;
    - maximum 36.296.763 lei net gain reflected in retained financial year 2020 from the sale of FVTOCI equity.
  - ✓ The costs related to payments will be borne from net dividend value.
  - ✓ Dividend payment is made through the Central Depository and Banca Transilvania – payment agent.
  - ✓ May 19, 2021 as record date (Ex-date May 18, ,2021) and dividend payment date June 11, 2021.
5. Approves the 2021 Activity Program in accordance with “EVERGENT Investments’ Investment Strategy and Policy” and the Income and Expenditures Budget for 2021:

<b>Million Lei</b>	<b>2021 IEB</b>
<b>Total income</b>	<b>63,6</b>
<b>Total expenditures</b>	<b>(45,8)</b>
<b>Net profit</b>	<b>16,4</b>
<b>Net gain from the sale of FVTOCI assets</b>	<b>57,5</b>
<b>Net result</b>	<b>73,9</b>
<b>Investment program</b>	<b>140</b>

6. Approves the discharge of the directors for the financial year 2020.
7. Approves the prescription of the dividends related to the financial year 2017 established by the Resolution no. 4 of the Ordinary General Meeting of Shareholders of 27.04.2018, not collected until 02.10.2021 and their registration according to the applicable regulations.
8. Approves the date of May 19, 2021 as the registration date (ex-date: 18.05.2021) of the shareholders impacted by the effects of the resolutions adopted by the Ordinary General Meeting of Shareholders.
9. Approves to mandate the Board of Directors and individually its members to carry out the resolutions adopted by the Ordinary General Meeting of Shareholders. Empowering, with the possibility of substitution the CEO and / or the Deputy CEO to carry out all the legal procedures and formalities and to sign any documents necessary for the implementation of the resolutions of the Ordinary General Meeting of Shareholders, including the publication and registration in the Trade Register.

Costel Ceocea  
President of the Board

Claudiu Doros  
CEO

Michaela Pușcaș  
Compliance Officer