

**DRAFT RESOLUTIONS**  
**EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**

1. Approves the election of the secretariat for the extraordinary general meeting consisting of 1-3 individuals entered on the voting forms, from among the company's shareholders, registered on the ballot papers, according to article 129, paragraph (2) of Law no. 31/1990 regarding the companies.
2. Approves the reduction of EVERGENT Investments SA's share capital, based on art. 207 line (1) letter c) Companies' Law no. 31/1990 from 98.947.917,60 lei to 98.121.305,10 lei, namely with the amount of 826.612,50 lei, following the annulment of a number of 8.266.125 own shares redeemed by the Company, in accordance with and motivated by EGMS no. 4 on 27.04.2020. Following the reduction, EVERGENT Investments SA's share capital shall be 98.121.305,10 lei divided into 981.213.051 shares.

Approval of the modification of article 3 line (1) Memorandum of Association, following the reduction of the share capital, to have the following content: "The share capital is 98.121.305,10 lei and is divided into 981.213.051 shares."

3. Approves the running of an own share buyback program ("Program 5") abiding by the applicable legal provisions, with the following main characteristics:
  - a) **Program purpose:** The Company will redeem shares for the purpose of decreasing its capital through share annulment.
  - b) **Maximum no. of shares** that can be redeemed: maximum 19.625.000 shares (2% of share capital that will result following the reduction, in accordance with item 2 on the agenda).
  - c) **Minimum price per share:** the minimum purchase price shall be the BVB market price at the time the purchase is made.
  - d) **Maximum price per share:** 2 lei.
  - e) **Program duration:** maximum 18 months from the date the resolution is published in Romania's Official Journal, Part IV.
  - f) **Payment of redeemed shares** will be made from the distributable profit or Company's available resources, registered on the latest approved financial statement, with the exception of the provisions of article 103 index 1 Companies' Law no. 31/1990.
  - g) **Share purchase** shall be made through the public offering for a maximum number of 19.625.000 shares in order to lower the share capital.

Authorization of the Board of Directors, and individually of its members to adopt all resolutions necessary to implement the resolution regarding the running of the share redemption program.

4. Approves the date of May 19, 2021 as registration date (ex-date: May 18, 2021) of shareholders impacted by the effects of the resolutions adopted by the extraordinary general meeting of shareholders.
5. Approves to mandate the Board and individually of its members to carry out the decisions adopted by the Extraordinary General Meeting of Shareholders. Approves to empower, with the possibility of substitution, the CEO and / or the Deputy CEO to carry out all the legal procedures and formalities and to sign any documents necessary for the implementation of the decisions of

the Extraordinary General Meeting of Shareholders, including the publication and registration in the Trade Register.

Costel Ceoceca  
President of the Board

Claudiu Doros  
CEO

Michaela Puşcaş  
Compliance Officer