

**EVERGENT Investments S.A.**  
Bacau, Pictor Aman street no. 94 C, cod 600164  
**VOTE BY MAIL BALLOT <sup>1</sup>**  
**for the Extraordinary General Meeting of Shareholders (OGMS) on**  
**April 29/30 2021, ora 10<sup>00</sup>**

**First and last name** (for natural person shareholder<sup>2</sup>) or **Name** (for company shareholder):

**First and last name of the legal representative**<sup>2</sup> \_\_\_\_\_

(for company shareholder):

**Personal no. / Sole registration no.** <sup>2</sup> \_\_\_\_\_

(for natural person shareholder) (for company shareholder)

**No. shares**<sup>2</sup> \_\_\_\_\_



	<b>Text of the draft resolutions submitted to vote:</b>	<b>P</b>	<b>I</b>	<b>A</b>
1	Approves the election of the EGMS Secretariat, from among the company's shareholders, as per art. 129, line (2) of Companies' Law no. 31/1990 1. Dolgos Iulia Georgiana 2. Nicolaescu George Catalin 3. Sofian Virginia			
2	Approves the reduction of EVERGENT Investments SA's share capital, based on art. 207 line (1) letter c) Companies' Law no. 31/1990, from 98,947,917.60 lei to 98,121,305.10 lei, namely with the amount of 826,612.50, following the annulment of a number of 8,266,125 own shares purchased by the company, in accordance with and motivated by EGMS Resolution no. 4 on 27.04.2020. Following the reduction, the share capital of EVERGENT Investments SA shall be 98,121,305.10 lei divided into 981,213,051 shares. Approval of the modification of article 3 line (1) of the Memorandum of Association, following the reduction of share capital, to have the following content: "Share capital is 98.121.305,10 lei and is divided in 981.213.051 shares".			
3	Approves the running of an own share buyback program ("Program 5") abiding by the applicable legal provisions, with the following main characteristics: a) Program purpose: The Company will buyback shares for the purpose of reducing the share capital, through share annulment. b) The maximum number of shares that can be bought back: maximum 19,625,000 shares (2% of the share capital that will result after the operation of the reduction according to item 2 on the agenda). c) Minimum price per share: the minimum purchase price shall be the BSE market price on the time the purchase is made. d) Maximum price per share: 2 lei. e) Program duration: maximum 18 months from the date the resolution is published in Romania's Official Journal, Part IV-a. f) The payment of redeemed shares will be made from the distributable profit or available resources of the Company registered on the latest annual statement approved, with the exception of legal reserves registered in 2020 financial statements, in accordance with the provisions of art. 103 index 1 Companies' Law no. 31/1990. g) the purchase of shares shall be made through public offering for a maximum number of 19,625,000 shares for the purpose of share capital reduction.  The authorization of the Board of Directors and of its individual members to adopt all resolutions necessary for the fulfillment of the resolutions regarding the share purchase program.			
4	Approves the date of May 19th, 2021 as registration date (ex-date May 18th, 2021) for shareholders affected by the effects of the resolutions adopted by the extraordinary General Meeting of Shareholders.			


<sup>1</sup> The signed and dated ballot form, in original, accompanied by the documents can be submitted to the headquarters of EVERGENT Investments, it can be sent by post, or in electronic format, signed in handwriting and with extended electronic signature at the email address [AGA@evergent.ro](mailto:AGA@evergent.ro) until 27.04.2021, at 1000.

<sup>2</sup> A copy of the signatory identity card will be attached

5	Approves of the Board of Directors and individually of its members to fulfill resolutions adopted by the Extraordinary General Meeting of Shareholders. Authorization, with substitution option, of the CEO and/or deputy CEO to carry out all legal procedures and formalities and sign any documents necessary for the implementation of the resolutions of the Extraordinary General Meeting of Shareholders, including formalities for Trade Registry publication and registration.			
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*For each point on the agenda, according to personal option, will be marked with "X" only one from the boxes for voting: For (F), Against (Ag) or Abstain (Ab). Voting can be exercised starting with **16.04.2021**. Casting voting options through "voting ballots" written or electronic will be made until **27.04.2021, at 10<sup>00</sup>**, under the sanction of losing the right to exercise the vote during the general meeting*

**Nume si prenume**<sup>3</sup>:  \_\_\_\_\_ **Semnatura**<sup>4</sup>:  \_\_\_\_\_

**Data**<sup>5</sup>:  \_\_\_\_\_

<sup>3</sup> Name and surname of the individual shareholder / legal representative of the corporate shareholder or legal representative of the financial institution whose custodian customer is the shareholder.

<sup>4</sup> The handwriting signature of the individual shareholder or the handwritten signature and the stamp (if applicable) for the legal representative of the legal entity shareholder or the handwritten signature and the stamp (if applicable) for the legal representative of the custodian.

<sup>5</sup> Filling in the date is a mandatory condition for the validity of ballot.